

# **Final Schedules for 2008**

**Henry M. Paulson, Jr.**  
**Secretary of the Treasury**

December 2007
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January 2008
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February 2008
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## Calendar

Start	End	Category	Description
1 Jan 2008 8:00 AM	9:00 AM		FEDERAL HOLIDAY - NEW YEAR'S DAY
2 Jan 2008 7:00 AM	7:20 AM		Arrive at Office
7:20 AM	7:40 AM		Staff Meeting, Secretary's Large Conference Room
8:00 AM	8:55 AM		Daily Intelligence Briefing and Briefing on Strategic Issues with POTUS, Oval Office, White House
8:55 AM	9:35 AM		Meeting with the President, Oval Office, White House
9:35 AM	9:45 AM		Return to Office
9:45 AM	9:50 AM		Call to Warren Buffett
9:50 AM	9:55 AM		Call to Josh Bolten, left word
9:55 AM	10:00 AM		Call to Steve Hadley, left word
10:00 AM	10:05 AM		Call to Senator Harry Reid
10:05 AM	10:10 AM		Call to Congressman Charlie Rangel, left word, Call to Senator Mitch McConnell, left word, Call to Senator Jon Kyl, left word, Call to Senator Charles Grassley
10:10 AM	10:25 AM		Call to Senator Richard Shelby, left word
10:25 AM	10:30 AM		Call to Speaker Nancy Pelosi, left word
10:30 AM	10:35 AM		Call to Congressman John Boehner, left word
10:35 AM	10:45 AM		Call to Congressman Jim McCrery, left word, Call to Congressman Barney Frank, left word, Call to Congressman Spencer Bachus, left word
10:45 AM	11:00 AM		Call to Jay Light, HBS Dean - (b) (6)
11:00 AM	11:10 AM		Call to Congressman Barney Frank
11:10 AM	11:15 AM		Call fro Ken Lewis, Bank of America - (b) (6)
11:15 AM	11:25 AM		Call to Congressman Spencer Bachus
11:25 AM	11:30 AM		Call to Jeff Immelt, GE - (b) (6)
11:30 AM	11:40 AM		Call to Byron Trott, left word
11:40 AM	11:45 AM		Call to Mike Overlock - (b) (6)
11:45 AM	11:50 AM		Call to Congressman Steny Hoyer, left word
11:50 AM	11:55 AM		Call to Congressman Roy Blunt, left word, re:Colombia CODEL
11:55 AM	12:00 PM		Call to Senator Charles Schumer, left word
12:00 PM	12:05 PM		Call to Senator Charles Grassley
12:05 PM	12:10 PM		Call to Congressman Dave Camp
12:10 PM	12:15 PM		Call to Congressman Xavier Becerra, left word, re:Colombia CODEL, Call to Senator Ben Cardin, left word, Call to Senator Tom Carper, left word
12:15 PM	12:20 PM		Call to Susan Willets - (b) (6) re: (b) (6)
12:20 PM	12:25 PM		Call to Congressman Charlie Rangel
12:25 PM	12:30 PM		Call to Senator Ron Wyden, left word
12:30 PM	12:40 PM		Call to Congressman John Boehner
12:40 PM	12:45 PM		Call to Senator Jim Webb, left word, re:Colombia CODEL
12:45 PM	12:55 PM		Call to Congresswoman Jane Harman, left word, re:Colombia, CODEL
12:55 PM	1:00 PM		Call to Senator Jon Kyl
1:00 PM	2:20 PM		Economic Principals Lunch, Ward Room, White House
2:25 PM	2:30 PM		Call to Senator Charles Schumer
2:30 PM	3:00 PM		Return to Office
3:00 PM	3:30 PM		Meeting with George Will, Michele Davis, Secretary's Office
3:30 PM	4:00 PM		Call to Congressman Jim McCrery
4:00 PM	4:15 PM		Meeting with Mary Matalin (outreach), Jim Wilkinson, Jeb Mason, Secretary's Office
4:15 PM	4:25 PM		Call from Commerce Secretary Carlos Gutierrez
4:40 PM	4:45 PM		Call to Steve Hadley
4:45 PM	5:00 PM		Phone Call with Canadian Finance Minister Flaherty, Secretary's Office
5:30 PM	5:45 PM		(b) (6)

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	Start	End	Category	Description
2 Jan 2008	5:45 PM	6:30 PM		Call to Joel Kaplan, left word
	6:30 PM	6:30 PM		Call to Joel Kaplan
3 Jan 2008	7:00 AM	8:15 AM		Arrive at Office
	8:15 AM	8:30 AM		Phone Call with Chuck Blahous, Secretary's Office
	8:30 AM	9:00 AM		Senior Staff Meeting, Secretary's Large Conference Room
	9:00 AM	9:05 AM		Call to Italian Finance Minister Padoa-Schioppa, left word
	9:05 AM	9:20 AM		Departure Photo with Roger Kodat, Ann Marie Hauser, Bob Carroll, Holiday Photos with Steve Lineberry, Lauren Kane
	9:30 AM	10:00 AM		Meeting with Bill Paxton (Outreach), Secretary's Office
	10:00 AM	11:15 AM		Principals Meeting -- Economic Stimulus Options, Phil Swagel, Roosevelt Room, White House
	11:15 AM	11:45 AM		Briefing on IFI/MDR Reform Ideas, Secretary's Office
	1:00 PM	1:15 PM		Departure Photo and Award Presentation with Ken Papaj, Financial Management Services, Secretary's Office
	1:15 PM	1:45 PM		Cyber Security Briefing with Peter McCarthy, Mike Duffy, Jim, Secretary's Office
	2:00 PM	3:00 PM		Press Briefing, Secretary's Office
	3:00 PM	3:45 PM		Newsweek Interview with Dan Gross, Secretary's Office
	3:45 PM	3:55 PM		Call from Keith Hennessey
	3:55 PM	4:00 PM		Call to David Clark, White House Personnel
	4:00 PM	4:30 PM		Davos Messaging Meeting with Principals, Jim Wilkinson, Room 248, EEOB
	4:30 PM	5:00 PM		Farewell Reception for Fran Townsend, Room 350 EEOB
	5:00 PM	5:30 PM		Outreach Meeting with Fierce, Isakowitz & Blalock, Secretary's Office
	5:30 PM	6:00 PM		Briefing for Policy Time, Secretary's Office
4 Jan 2008	6:10 AM	6:50 AM		One-to-One Fitness, 555 13th Street, N.W.
	6:50 AM	8:10 AM		Appointment with Stacy, 555 13th Street, N.W.
	8:10 AM	8:35 AM		Briefing for the NSC Meeting with Deputy Secretary Kimmitt, Stuart, Secretary's Office
	8:35 AM	9:45 AM		NSC Meeting with POTUS, Stuart, Situation Room, White House
	9:45 AM	9:50 AM		Call to Tim Geithner
	9:50 AM	10:45 AM		Strategy Meeting, Secretary's Large Conference Room
	10:45 AM	11:00 AM		Call to Keith Hennessey, left word
	11:00 AM	11:30 AM		Call to Keith Hennessey
	11:30 AM	11:45 AM		Meeting with Mary Bush, Jim Wilkinson, Secretary's Office
	11:45 AM	1:00 PM		Lunch with FED Chairman Ben Bernanke, Secretary's Small Conference Room
	1:00 PM	2:00 PM		President's Working Group Meeting with POTUS, Bob and Tony, Roosevelt Room, White House
	2:00 PM	3:05 PM		Meeting with Dan Price, Room 374, EEOB
	3:05 PM	4:00 PM		Policy Time with the President on Economic Growth, Roosevelt Room, White House
	4:00 PM	4:15 PM		Courtesy Visit/Photo Op with Mike Tannen, Secretary's Office
	4:15 PM	4:30 PM		Phone Call with Senator Tom Carper, Secretary's Office
	4:30 PM	5:30 PM		Meeting with Bob Zoellick, Dave McCormick, Clay Lowery, Taiya Smith, Secretary's Office
	6:00 PM	6:30 PM		Meeting on Speech, Secretary's Office
	6:30 PM	7:00 PM		Meeting on Iran, Secretary's Office
5 Jan 2008	11:00 AM	11:15 AM		Call from Transportation Secretary Mary Peters -- (b) (6)
	6:30 PM	7:30 PM		Dinner with (b) (6)
6 Jan 2008	12:15 PM	2:15 PM		Brunch with (b) (6)
	5:30 PM	6:30 PM		Phone Call with Tim Geithner, Secretary's Residence

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Start	End	Category	Description
7 Jan 2008	6:10 AM - 6:50 AM		(b) (6)
	6:50 AM - 7:00 AM		
	8:00 AM - 8:15 AM		Arrive at Office
	8:15 AM - 8:25 AM		Phone Call with Chuck Blahous
	8:30 AM - 9:00 AM		Staff Meeting, Secretary's Large Conference Room
	9:00 AM - 10:00 AM		Visit with Wellesley Students (b) (6) Secretary's Large Conference Room
	10:00 AM - 10:10 AM		Return to Office
	10:10 AM - 10:20 AM		Call from Joie Gregor, White House Personnel
	10:45 AM - 10:50 AM		Depart Treasury enroute Washington/Reagan National Airport with Wendy
	10:50 AM - 10:55 AM		Call to Jib Black, left word
	11:30 AM - 12:45 PM		Depart Washington/Reagan National Airport enroute New York/LaGuardia Airport with Wendy - Delta Airlines Flight #1950
	12:45 PM - 1:00 PM		Arrive New York/LaGuardia Airport
	1:00 PM - 1:10 PM		Call to Jib Black
	2:00 PM - 3:00 PM		Remarks and Q&A with New York Society of Security Analysts, Westin Hotel, 270 West 43rd Street, New York
	4:00 PM - 5:00 PM		Meeting with the Council on Foreign Relations, The Harold Pratt House, 58 East 68th Street, New York
	7:00 PM - 8:00 PM		Dinner with (b) (6) Gabriels Restaurant, 11 West 60th Street, New York - 212-250-4000
			REMAIN OVERNIGHT -- SHERRY NETHERLAND HOTEL, 781 FIFTH AVENUE, NEW YORK -- 212-355-2800
8 Jan 2008	7:00 AM - 7:10 AM		Depart Hotel enroute CNBC Studio
	7:10 AM - 8:00 AM		Call to Josh Bolten, left word
	8:00 AM - 9:00 AM		LIVE CNBC Interview, 1 CNBC Plaza, 900 Sylvan Avenue, Englewood Cliffs, New Jersey
	10:00 AM - 10:20 AM		OPEN PRESS -- Walk Around NYSE with Duncan Niederauer, New York Stock Exchange, 2 Broad Street, New York
	10:20 AM - 10:30 AM		CNBC Joint Interview with Duncan Niederauer, New York Stock Exchange, 2 Broad Street, New York
	10:30 AM - 11:30 AM		Meeting with Business Leaders and Investors, New York Stock Exchange, 2 Broad Street, New York
	12:00 PM - 1:30 PM		Lunch with Financial Services CEOs, Federal Reserve Bank, 33 Liberty Street, New York
	1:30 PM - 1:45 PM		Call to Josh Bolten
	1:45 PM - 3:00 PM		Appointment - (b) (6)
	3:00 PM - 4:15 PM		Depart New York/LaGuardia Airport enroute Washington/Reagan National Airport with Wendy
	4:15 PM - 4:40 PM		Arrive Washington/Reagan National Airport enroute Treasury Department
	4:40 PM - 4:50 PM		Arrive Treasury Department
	4:50 PM - 6:00 PM		Depart Treasury enroute residence
	6:00 PM - 6:05 PM		Call to Bobby Boone - (b) (6)
9 Jan 2008	6:10 AM - 6:50 AM		(b) (6)
	6:50 AM - 7:55 AM		
	7:55 AM - 8:00 AM		Arrive at Office
	8:00 AM - 8:15 AM		Phone Call with German Finance Minister Peer Steinbrueck, Secretary's Office
	8:15 AM - 8:25 AM		Phone Call with Keith Hennessey, Secretary's Office
	8:25 AM - 8:30 AM		Call to Joel Kaplan, Secretary's Office
	8:30 AM - 8:50 AM		Phone Call with French Finance Minister Christine Lagarde, Secretary's Office
	8:50 AM - 9:00 AM		Call to Senator Jon Kyl, left word
	9:00 AM - 9:25 AM		Staff Meeting, Secretary's Large Conference Room
	9:25 AM - 9:30 AM		Return to Office
	9:30 AM - 9:50 AM		Briefing for USIBC Remarks, Secretary's Office with Michele, Brookly, Neel, Jeb, Malachy Nugent

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February 2008						
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## ② Calendar

Start	End	Category	Description
9	9:50 AM	10:00 AM	Call to Ken Lewis, Bank of America
10:00 AM	10:05 AM		Phone Call with Italian Finance Minister Tommaso Padoa-Schioppa, Secretary's Office
10:15 AM	10:20 AM		Call to Mary McKenzie, left word
10:40 AM	10:50 AM		Call to Stephanie Meeks, The Nature Conservancy - (b) (6)
10:50 AM	11:00 AM		Depart Treasury enroute U.S. Chamber of Commerce with Brookly and Neel
11:00 AM	12:00 PM		Remarks to US-India Press, U.S. Chamber of Commerce, 1615 H Street, N.W.
12:00 PM	12:25 PM		Time with India Press, U.S. Chamber of Commerce, 1615 H Street, N.W.
12:25 PM	1:00 PM		Economic Principals Lunch, Ward Room, White House
1:00 PM	2:30 PM		Economic Principals Lunch, Ward Room, White House
2:30 PM	3:00 PM		Meeting on Stimulus with Jim, Michele, Eric, Phill, Kevin, Secretary's Office
3:00 PM	3:30 PM		Call to Senator Jon Kyl
3:30 PM	3:40 PM		Call to Joel Kaplan
3:40 PM	3:50 PM		Phone Call with Australian Treasurer Wayne Swan - (b) (6) Secretary's Office
4:05 PM	4:30 PM		Meeting on Colombia CODEL with Clay, Kevin, Dave Kavanaugh, Brian O'Neill, Stafford, Jaime, Christal, Secretary's Office
6:15 PM	6:30 PM		Call to Ken Brody, left word
6:30 PM	6:35 PM		Call to Ilona Toback, left word
6:35 PM	6:45 PM		Call to Indonesian Finance Minister Mulyani, Secretary's Office
7:25 PM	7:30 PM		Call to Keith Hennessey
7:30 PM	8:30 PM		Call to Liu Mingkang, Chairman, China Banking Regulatory Commission, Secretary's Office
10	7:10 AM	7:15 AM	Arrive at Office
7:20 AM	7:30 AM		Call to Joel Kaplan
7:30 AM	7:40 AM		Call to Joel Kaplan
8:30 AM	8:40 AM		Senior Staff Meeting, Secretary's Large Conference Room
8:40 AM	8:50 AM		Call to Keith Hennessey
8:50 AM	8:55 AM		Meeting with Bob Steel, Tony Ryan, David Nason, John Dugan, Secretary's Office
8:55 AM	9:10 AM		Call to Ken Brody
9:10 AM	9:15 AM		Call to Singapore Finance Minister Tharman
9:15 AM	9:20 AM		Call to Josh Bolten
9:35 AM	9:40 AM		Call to Bob Ulrich, Target - (b) (6) left word
9:40 AM	9:50 AM		Call to Ilona Toback, Travel Agent
10:00 AM	10:25 AM		Meeting on 10-Year Plan with Dave, Alan, Taiya, Dan, Stafford, Eugene, Secretary's Office
10:25 AM	10:35 AM		Call to Lee Scott, Wal-Mart - (b) (6)
10:35 AM	10:40 AM		Meeting with Stuart Levey, Janice Gardner, Secretary's Office
10:40 AM	10:45 AM		Call to Matt Rubel, Payless, left word
10:45 AM	10:55 AM		Call to Jamie Dimon
11:05 AM	11:10 AM		Call to Matt Rubel, Payless - (b) (6)
11:10 AM	11:15 AM		Call to John Thain, left word
11:40 AM	11:45 AM		Call to John Thain, Merrill Lynch
11:55 AM	12:10 PM		Call to Tim Geithner
1:00 PM	1:30 PM		Press Briefing with Michele and Brookly, Secretary's Office
1:30 PM	2:00 PM		Call to Tim Geithner
2:00 PM	3:15 PM		Interview with FOX News Correspondents - Fred Barnes, Mort Kondracke, Charles Krauthammer, Michele, Jim, Secretary's Office
3:15 PM	3:50 PM		Meeting with Former Congressman Vin Weber (Outreach) with Jim, Jeb, Secretary's Office
3:50 PM	4:00 PM		Call to Joel Kaplan, left word
4:00 PM	4:10 PM		Call to Joel Kaplan
4:20 PM	4:30 PM		Call to Joel Kaplan

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## Calendar

10	4:45 PM	5:30 PM	Meeting on Davos Speech with Jim, Michele, Stacy, Dave, Bob, Tony, Secretary's Office
	5:30 PM	5:50 PM	Depart Treasury enroute residence
11	6:10 AM	6:50 AM	(b) (6)
	6:50 AM	8:00 AM	
	8:00 AM	8:10 AM	Arrive at Office
	8:10 AM	8:30 AM	Call from Joel Kaplan and Keith Hennessey
	8:30 AM	9:05 AM	Breakfast with FED Chairman Bernanke, Federal Reserve Board
	9:05 AM	9:10 AM	Call to Dan Price
	9:10 AM	9:20 AM	Call from Former Senator Phil Gramm, re:stimulus idea
	9:20 AM	9:25 AM	Call to Joel Kaplan, left word
	9:25 AM	9:40 AM	Call to Bob Rubin
	9:40 AM	9:50 AM	Call to Larry Summers, left word
	9:50 AM	10:00 AM	Call to Keith Hennessey
	10:00 AM	10:35 AM	Conference Call with Tim Geithner
	10:35 AM	10:40 AM	Call from Senator Harry Reid
	11:00 AM	11:15 AM	Meeting with Ambassador Zhou, Stuart, Taiya, Christine, Secretary's Office
	11:15 AM	11:25 AM	Call to Joel Kaplan
	12:15 PM	12:45 PM	Press Briefing with Michele and Brookly, Secretary's Office
	12:45 PM	12:50 PM	Call to Senator Mitch McConnell, left word
	12:50 PM	1:00 PM	Call to Congressman Jim McCrery, left word
	1:00 PM	1:35 PM	TAPED Interview with Al Hunt, Bloomberg TV, National Geographic Studio, 1145 17th Street, N.W.
	1:35 PM	1:40 PM	Call to Congressman Paul Ryan, re:stimulus
	1:40 PM	1:50 PM	Call to Congressman John Boehner, re:stimulus
	2:45 PM	2:50 PM	Call to Keith Hennessey
	2:50 PM	2:55 PM	Call to Congressman Jeb Hensarling, re:stimulus
	2:55 PM	3:15 PM	Call to Alan Mullay, Ford CEO - (b) (6)
	3:15 PM	3:30 PM	Call to Senator Jeff Sessions, left word
	3:30 PM	3:45 PM	Meeting with John Castellani, Jeb Mason, Secretary's Office
	3:45 PM	3:55 PM	Call to Senator Jeff Sessions
	4:10 PM	4:15 PM	Call to Keith Hennessey
	4:15 PM	4:30 PM	Call from Jim Owens, Caterpillar, re:Business Council meeting
	4:30 PM	4:45 PM	Call to Congressman Adam Putnam, re:stimulus
	4:45 PM	4:50 PM	Call to Keith Hennessey
	4:50 PM	4:55 PM	Call to Joel Kaplan, left word
	4:55 PM	5:00 PM	Call to Senator John Ensign
	5:00 PM	5:10 PM	Call to Congressman John Cole, re:stimulus
	5:10 PM	5:15 PM	Call to Keith Hennessey
	5:15 PM	5:30 PM	Call to Former Senator Bob Dole
	5:30 PM	5:40 PM	Call to Senator Jim DeMint, left word
	5:40 PM	5:45 PM	Call to Senator Lamar Alexander, re:stimulus
	6:00 PM	6:15 PM	Call from Senator John Ensign
	6:15 PM	6:20 PM	Call to Joel Kaplan
	6:20 PM	6:30 PM	Call from John Thain, Merrill Lynch - (b) (6)
	6:30 PM	6:50 PM	Call to John Thain
	6:50 PM	7:15 PM	Call to Joel Kaplan
	7:15 PM	8:00 PM	Dinner with (b) (6)

December 2007	January 2008	February 2008
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Start	End	Category	Description
<b>12</b> Jan 2008	12:00 PM 2:00 PM		Lunch with (b) (6)
	7:30 PM 8:30 PM		Dinner (b) (6)
			(b) (6)
<b>13</b> Jan 2008	1:00 PM 2:00 PM		Meeting with Dave Nason, Jeremiah Norton, Kristen Jaconi, Secretary's Residence
<b>14</b> Jan 2008	6:10 AM 6:50 AM		(b) (6)
	8:00 AM 8:15 AM		Arrive at Office
	8:15 AM 8:25 AM		Phone Call with Keith Hennessey, Secretary's Office
	8:25 AM 8:30 AM		Call to Jamie Dimon, JP Morgan, re:Davos trip
	8:30 AM 8:35 AM		Call to Jim Schiro, Zurich -- (b) (6) re:Davos trip, left word
	8:35 AM 8:50 AM		Staff Meeting, Secretary's Large Conference Room
	8:50 AM 9:00 AM		Call to Klaus Schwab -- (b) (6)
	9:00 AM 9:10 AM		Call to Rajat Gupta, left word, re:davos trip
	9:10 AM 9:15 AM		Call to Jaime Dimon, JP Morgan
	9:15 AM 9:20 AM		Call to Senator Chris Dodd, left word, Call to Senator Richard Shelby, left word
	9:20 AM 9:25 AM		Call to Jim Schiro, Zurich
	9:25 AM 9:30 AM		Call to Rajat Gupta
	9:30 AM 9:35 AM		Call to Senator Lamar Alexander
	9:35 AM 9:45 AM		Call to Lew Kaden, Citigroup
	9:45 AM 10:00 AM		Call to Joel Kaplan, left word
	10:00 AM 10:10 AM		Call to Joel Kaplan
	10:10 AM 10:35 AM		Call to Kim Wood -- (b) (6)
	11:00 AM 11:10 AM		Call to Senator Jon Kyl
	11:10 AM 11:35 AM		Call to Joel Kaplan, left word
	11:35 AM 11:50 AM		Call to John Thain, Merrill Lynch
	11:50 AM 12:00 PM		Lunch with Keith Hennessey, White House Mess, White House
	12:00 PM 12:50 PM		Call to Chuck Schwab, left word (b) (6)
	1:00 PM 1:05 PM		Return to Office
	1:05 PM 1:10 PM		Call to Chuck Schwab
	1:40 PM 1:55 PM		Depart Treasury with Janice Gardner
	1:55 PM 2:00 PM		Call to Senator Chris Dodd
	2:00 PM 4:20 PM		Joint Intelligence Community Council Meeting with Janice Gardner, Room S625 at the DIAC, Bolling Air Force Base
	4:20 PM 4:55 PM		Return to Office
	4:55 PM 5:10 PM		Call to Senator Judd Gregg, re:stimulus
	5:10 PM 5:15 PM		Call to Senator John Sununu
	6:00 PM 6:05 PM		Call to Joel Kaplan
	6:05 PM 6:15 PM		Call to Keith Hennessey
	6:15 PM 6:40 PM		Call to Japanese Finance Minister Fukushiro Nukaga, Secretary's Office, re:clean technology fund
	6:50 PM 7:00 PM		Call to Joel Kaplan
	7:00 PM 7:20 PM		Phone Call with Governor Zhou, Secretary's Office
<b>15</b> Jan 2008	7:10 AM 7:55 AM		Arrive at Office
	7:55 AM 8:00 AM		Call to CEA Chairman Ed Lazear, left word
	8:00 AM 8:15 AM		Call to FED Chairman Bernanke
	8:15 AM 8:25 AM		Phone Call with Keith Hennessey
	8:25 AM 8:30 AM		Call to CEA Chairman Ed Lazear



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Start	End	Category	Description
15 8:30 AM	9:00 AM		Staff Meeting, Secretary's Large Conference Room
9:00 AM	9:30 AM		Outreach Meeting with Mack McLarty, Jeb Mason, Jim, Secretary's Office
9:30 AM	9:50 AM		Meeting with Michele, Kevin and Jim, Secretary's Office
9:50 AM	10:05 AM		Call to Congressman Jim McCrery
10:05 AM	10:10 AM		Call to Congressman Steny Hoyer, left word
10:10 AM	10:15 AM		Call to Senator Dick Durbin, left word, Call to Senator Kent Conrad, left word, Call to Congressman John Spratt, left word
10:15 AM	10:20 AM		Call to Senator Max Baucus, left word, Call to Senator Joe Lieberman, left word, Call to Senator Patty Murray, left word
10:20 AM	10:25 AM		Call to Senator Patrick Leahy, left word, Call to Congressman John Tanner, left word, Call to Congresswoman Ellen Taushier
10:25 AM	10:30 AM		Call to Congressman Jose Serrano, left word, Congresswoman Melissa Bean, left word, Call to Congressman Joe Crowley, left word
10:30 AM	10:35 AM		Call to Congresswoman Carolyn Kilpatrick, left word
10:35 AM	10:40 AM		Call to Congressman Dave Camp, re:stimulus
10:40 AM	10:45 AM		Call to Congressman Rahm Emanuel, left word
10:45 AM	10:50 AM		Call to Congressman Barney Frank
10:50 AM	10:55 AM		Call to Senator Charles Schumer
10:55 AM	11:00 AM		Call to Congressman Wally Herger, left word, Call to Senator Christopher Dodd, left word
11:00 AM	11:10 AM		Call to Senator Norm Coleman, left word
11:10 AM	11:40 AM		Meeting with Dirk Van Dogen and Jade West with Jim Wilkinson and Jeb Mason, Secretary's Office
11:40 AM	11:45 AM		Call to Congresswoman Melissa Bean
11:45 AM	11:50 AM		Call to Joel Kaplan, left word
11:50 AM	11:55 AM		Call to Congressman Rahm Emanuel
11:55 AM	12:05 PM		Call to Congressman Rahm Emanuel
12:05 PM	12:35 PM		Lunch with Deputy Secretary Kimmitt, small conference room
12:35 PM	12:40 PM		Call to Senator Norm Coleman
12:55 PM	1:05 PM		Call to Keith Hennessey
1:05 PM	1:20 PM		Call to Congressman Steny Hoyer
1:20 PM	1:40 PM		Call to Speaker Nancy Pelosi
1:40 PM	1:45 PM		Call to Congressman Jose Serrano
1:45 PM	2:00 PM		Call to Congressman John Spratt
2:00 PM	2:10 PM		Call to Joel Kaplan
2:25 PM	2:35 PM		Call to Senator Patty Murray
2:50 PM	2:55 PM		Call to Joel Kaplan
2:55 PM	3:00 PM		Call to Senator Harry Reid
3:00 PM	3:10 PM		Call to Barney Frank
3:10 PM	3:15 PM		Call to Bob Rubin
3:15 PM	3:20 PM		Call to Joel Kaplan, left word
3:20 PM	3:25 PM		Call to Congressman Wally Herger, re:stimulus
3:25 PM	3:35 PM		Call to Keith Hennessey
3:35 PM	3:40 PM		Call to Senator Max Baucus
3:50 PM	3:55 PM		Call to Senator Gordon Smith, left word
3:55 PM	4:00 PM		Call to Senator Olympia Snowe, left word
4:00 PM	4:40 PM		Meeting with Bruce Josten, U.S. Chamber of Commerce with Jeb Mason, Jim Wilkinson, Kevin Fromer, Secretary's Office
4:40 PM	4:55 PM		Call to Joel Kaplan
4:55 PM	5:10 PM		Call to Senator Dick Durbin
5:10 PM	5:20 PM		Call to Senator Gordon Smith



December 2007						
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January 2008						
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February 2008						
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## ② Calendar

Start	End	Category	Description	File
15 Jan 2008	5:20 PM	5:45 PM	Stimulus Discussion with IRS and FMS, Secretary's Large Conference Room	
	5:45 PM	5:55 PM	Call from Tenille LaTourette -- (b) (6)	
	5:55 PM	6:00 PM	Call to Senator Olympia Snowe	
	6:00 PM	6:50 PM	Phone Call with Joel Kaplan, Jim, Michele, Kevin, Secretary's Office	
	6:50 PM	7:00 PM	Depart Office enroute residence	
	7:00 PM	7:05 PM	Call to Joie Gregor	
16 Jan 2008	7:10 AM	7:45 AM	Arrive at Office	
	7:45 AM	8:00 AM	Call to FED Chairman Ben Bernanke, left word	
	8:00 AM	8:15 AM	Call to FED Chairman Ben Bernanke, Secretary's Office	
	8:15 AM	8:20 AM	Call to FED Chairman Ben Bernanke, Secretary's Office	
	8:30 AM	9:00 AM	Staff Meeting, Secretary's Large Conference Room	
	9:00 AM	10:00 AM	Meeting with Chuck Blahous (NEC), Jason Thomas (NEC), Michael Bopp (OMB), Donald Marron (CEA), Michele, Phill, Kevin, Secretary's Office	
	10:00 AM	10:15 AM	Call to Congresswoman Carolyn Kilpatrick, re:stimulus	
	10:15 AM	10:20 AM	Call to Congressman Jose Serrano, left word	
	10:20 AM	11:15 AM	Economic Growth Plan Strategy Meeting, Roosevelt Room, White House	
	11:15 AM	11:20 AM	Return to Office	
	11:20 AM	11:30 AM	Call to Senator Patrick Leahy -- (b) (6), re:stimulus	
	12:00 PM	1:20 PM	Lunch with Senator Jon Kyl< Lisa Wolski, Kevin Fromer, Phill Swagel, Secretary's Small Conference Room	
	1:20 PM	2:25 PM	Economic Principals Lunch, Ward Room, White House	
	2:25 PM	2:30 PM	Return to Office	
	2:30 PM	2:50 PM	Meeting with Michele Davis, Kevin Fromer, Jim Wilkinson	
	2:50 PM	2:55 PM	Call to Joel Kaplan, left word	
	2:55 PM	3:00 PM	Call to Senator Eric Cantor, left word	
	3:00 PM	3:10 PM	Call to Senator Christopher Dodd	
	3:10 PM	3:55 PM	Interview with Todd Purdham, Vanity Fair, Secretary's Office	
	3:55 PM	4:10 PM	Call to Joel Kaplan	
	4:20 PM	4:30 PM	Call from Congressman Phil English, left word	
	4:30 PM	4:55 PM	Swearing-in Ceremony for Judy Tillman, FMS Commissioner, Cash Room	
	4:55 PM	5:10 PM	Return to Office	
	5:10 PM	5:30 PM	(b) (6)	
	5:50 PM	6:45 PM	Return to Office	
	6:45 PM	7:00 PM	Call to Congressman Jose Serrano, re:stimulus	
	7:00 PM	7:10 PM	Call to Joel Kaplan	
	7:10 PM	7:15 PM	Call from Keith Hennessey	
17 Jan 2008	6:15 AM	6:30 AM	Depart residence enroute (b) (6)	
	6:30 AM	7:25 AM	(b) (6)	
	7:25 AM	7:40 AM	Arrive at Office	
	7:40 AM	7:50 AM	Call to Dan Price	
	7:50 AM	7:55 AM	Call from Secretary of State Condoleezza Rice	
	8:15 AM	8:25 AM	Call to Keith Hennessey	
	9:00 AM	10:00 AM	Press Briefing with Michele and Brookly, Secretary's Office	
	10:00 AM	10:30 AM	Meeting with Ken Duberstein, Jim Wilkinson, Jeb Mason, Secretary's Office	
	11:40 AM	12:00 PM	Policy Time with POTUS, re:Economic Stimulus, Oval Office, White House	
	12:10 PM	1:05 PM	Lunch with the President, Oval Office, White House	
	1:05 PM	1:15 PM	Pre-brief with POTUS, Oval Office, White House	

December 2007	January 2008	February 2008
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## Calendar

Start	End	Category	Description
<b>17</b> Jan 2008 1:15 PM	1:35 PM		POTUS Conference Call with Republican Leaders, Oval Office, White House
1:35 PM	2:20 PM		POTUS Conference Call with Bipartisan Leaders, Oval Office, White House
2:20 PM	2:30 PM		Call to Speaker Nancy Pelosi (b) (6)
2:30 PM	2:35 PM		Arrive at Office
2:35 PM	2:55 PM		Call to Senator Harry Reid
2:55 PM	3:00 PM		Call to Senator Mitch McConnell
3:00 PM	4:05 PM		Economic Growth Strategy Briefing, Room 160, EEOB
4:05 PM	4:30 PM		Return to Office
4:30 PM	4:40 PM		Call to Congressman John Boehner
5:40 PM	6:15 PM		Call to Joel Kaplan
6:15 PM	6:20 PM		Call to Joel Kaplan, left word
6:20 PM	6:25 PM		Call to Keith Hennessey
6:25 PM	6:30 PM		Call to Senator Harry Reid
6:30 PM	6:35 PM		Call to Keith Hennessey
6:35 PM	6:40 PM		Call to Joel Kaplan
6:40 PM	6:45 PM		Call from Byron Trott
6:45 PM	7:00 PM		Call to Congressman Steny Hoyer
7:00 PM	7:05 PM		Depart Office enroute residence
7:05 PM	7:10 PM		Call from Tim Geithner
7:10 PM	7:15 PM		Call from Dan Price
7:15 PM	7:20 PM		Call to Congressman John Boehner
7:40 PM	7:45 PM		Call to Joel Kaplan
<b>18</b> Jan 2008 6:00 AM	6:20 AM		Arrive at Office
6:20 AM	7:20 AM		TAPED/LIVE Interviews with CBS, NBC, ABC Morning Shows, North Lawn, White House
7:20 AM	9:35 AM		Return to Office
9:35 AM	9:45 AM		Call from Congressman Barney Frank
9:45 AM	10:00 AM		Call to Congressman Barney Frank
10:00 AM	10:35 AM		Conference Call with Republican Senators, Secretary's Office
11:15 AM	11:50 AM		Meeting with POTUS and Economic Advisors, Oval Office, White House
11:50 AM	12:15 PM		POTUS Statement to the Press, Roosevelt Room, White House
12:15 PM	1:05 PM		Briefing with White House Press Corps -- On Camera with CEA Chairman Ed Lazear, Press Briefing Room, White House
1:05 PM	2:00 PM		Call to Speaker Nancy Pelosi, left word
2:00 PM	2:15 PM		Call to Speaker Nancy Pelosi
2:45 PM	3:00 PM		Phone Interview with Mike Phillips, Wall Street Journal
3:00 PM	3:15 PM		Phone Interview with Neil Irwin, Washington Post
3:15 PM	3:30 PM		Phone Interview with Steve Weisman, New York Times
3:35 PM	3:45 PM		Phone Interview with Maura Reynolds, LA Times
3:45 PM	4:15 PM		Conference Call with Senator Max Baucus, Secretary's Office, Senator Charles Grassley could not be reached
4:15 PM	4:30 PM		Call to FED Chairman Bernanke
4:30 PM	4:45 PM		Interview with Krishna Guha, Financial Times with Brookly, Secretary's Office
4:45 PM	5:30 PM		Meeting on Stimulus with Michele, Jim, Kevin, Secretary's Office
5:30 PM	6:30 PM		Conference Call -- Economic Growth/Stimulus Strategy, Secretary's Office
6:30 PM	7:30 PM		Dinner with Bob & Gillian Steel, Walter and Cathy Isaacson, Secretary's Residence



## Calendar

Start	End	Category	Description
19 Jan 2008 6:30 PM	7:30 PM		Dinner with (b) (6) Restaurant Nora -- 2132 Florida Avenue, N.W. -- 462-5143
20 Jan 2008 4:00 PM	5:00 PM		Drop by from Ken Brody, Secretary's residence
21 Jan 2008 6:30 AM	7:00 AM		FEDERAL HOLIDAY -- MARTIN LUTHER KING DAY
7:00 AM	8:00 AM		(b) (6)
8:00 AM	9:00 AM		(b) (6)
2:30 PM	3:00 PM		CFIUS Regulations Meeting with Deputy Secretary Kimmitt, Clay Lowery, Bob Hoyt, Dave McCormick, Kevin Fromer, Secretary's Residence
3:00 PM	3:30 PM		Stimulus Strategy Meeting, Secretary's Residence
4:00 PM	5:00 PM		Stimulus Strategy Conference Call with Secretary Gutierrez, Keith Hennessey, Ed Lazear, Tony Fratto, Jim Nussie, Chuck Blahous, Secretary's residence
5:00 PM	6:00 PM		Calls completed throughout the day -- Senator Harry Reid, Speaker Nancy Pelosi, Congressman John Boehner, Senator Max Baucus
22 Jan 2008 6:50 AM	7:00 AM		Arrive at Office
7:00 AM	8:00 AM		Stimulus Strategy Conference Call, Secretary's Office
8:00 AM	8:50 AM		Remarks to the U.S. Chamber of Commerce with Michele, U.S. Chamber of Commerce, 1615 H Street, N.W.
8:50 AM	9:00 AM		Arrive at Office
9:00 AM	9:05 AM		Call to Chancellor Darling, left word
9:05 AM	9:10 AM		Call to German Finance Minister Steinbrueck, left word
9:10 AM	9:15 AM		Call to French Finance Minister Christine LaGarde, left word
9:15 AM	10:00 AM		Call to Jean-Claude Trichet -- (b) (6)
10:00 AM	10:30 AM		Policy Time with POTUS, re: Global Financial Market Update with Bob Steel, Tony Ryan, Oval Office, White House
10:30 AM	10:45 AM		Return to Office
10:45 AM	10:50 AM		Call to Congressman John Boehner
10:50 AM	10:55 AM		Call to Speaker Nancy Pelosi, left word
11:50 AM	12:00 PM		Call to Chancellor Darling
12:00 PM	12:05 PM		Call to Speaker Pelosi
12:05 PM	12:10 PM		Call from Congressman Rahm Emanuel, left word
12:10 PM	12:15 PM		Call to Dan Meyer, White House Leg. Affairs Office
12:15 PM	12:45 PM		Call from Speaker Nancy Pelosi
12:45 PM	1:20 PM		Meeting with Bicameral Leaders on Stimulus with Kevin Fromer, H-230, Capitol
1:20 PM	1:25 PM		Return to Office
1:25 PM	1:30 PM		Call to President Bush, left word
1:30 PM	1:40 PM		Call to Josh Bolten
1:40 PM	1:45 PM		Return to Office
1:45 PM	1:50 PM		Call from Senator Mitch McConnell
1:50 PM	1:55 PM		Call to President Bush
1:55 PM	2:05 PM		Call from Congressman Rahm Emanuel
2:05 PM	2:20 PM		Call from Senator Johnny Isakson
2:20 PM	3:40 PM		President's Meeting with Bicameral, Bipartisan Members of Congress, Cabinet Room, White House
3:40 PM	4:00 PM		Greeting with Members of the President's Advisory Council on Financial Literacy, Oval Office, White House
4:00 PM	4:30 PM		Announcement of the President's Advisory Council on Financial Literacy (POOL AT END), Roosevelt Room, White House

December 2007						
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<b>22</b> Jan 2008	4:30 PM	5:10 PM	Meeting with John Sweeney, President, AFL-CIO with Jim, Bob Steel, Dave Kavanaugh, 815 16th Street, N.W.
	5:10 PM	5:40 PM	Return to Office
	5:40 PM	5:50 PM	Call to Tim Geithner
	6:25 PM	6:35 PM	Call to Stephanie Meeks, TNC -- (b) (6)
	6:35 PM	7:55 PM	Call from Keith Hennessey
	7:55 PM	8:05 PM	Call to Keith Hennessey
<b>23</b> Jan 2008	6:45 AM	7:00 AM	Arrive at Office
	7:00 AM	7:30 AM	Stimulus Strategy Conference Call, Secretary's Office
	7:30 AM	9:20 AM	Meeting with Speaker Nancy Pelosi, Board of Education Room, H-128, Capitol, Carriage Entrance
	9:20 AM	9:30 AM	Call to Keith Hennessey
	9:30 AM	9:45 AM	Return to Office
	9:45 AM	9:55 AM	Call from Senator Max Baucus
	10:15 AM	10:20 AM	Call to Senator Max Baucus
	10:40 AM	10:50 AM	Call from Howard Milstein, Chairman of Emigrant Bankin NYC, left word
	11:20 AM	11:30 AM	Call to FED Chairman Bernanke
	11:30 AM	11:40 AM	Call from Howard Milstein, Chairman of Emigrant Bank in NYC
	12:00 PM	1:00 PM	Remarks to Senate Republican Conference -- Jefferson Building, Members Room, Library of Congress with Kevin Fromer
	1:00 PM	1:45 PM	Downtime, HC-6, Capitol
	1:45 PM	2:00 PM	Meeting with Republican Leader John Boehner, H-204, Capitol
	2:00 PM	3:50 PM	Meeting, H-128, Capitol
	3:50 PM	4:05 PM	Return to Office
	4:05 PM	4:10 PM	Call from Health and Human Services Secretary Michael Leavitt
	4:10 PM	4:15 PM	Call from Senator Charles Schumer
	4:15 PM	5:00 PM	Meeting with CEA Chairman Ed Lazear, Keith Hennessey, Chuck Blahous, Dan Meyer, Michele Davis, Jim Wilkinson, Kevin Fromer, Secretary's Office
	5:00 PM	5:10 PM	Call to French Finance Minister Christine LaGarde
	5:10 PM	6:10 PM	Reception with Republican Members of the Senate, Yellow Oval Room, White House
	6:10 PM	6:45 PM	Return to Office
	6:45 PM	7:00 PM	Meeting with Republican Leader John Boehner, H-204, Capitol
	7:00 PM	8:00 PM	Meeting, H-128, Capitol
<b>24</b> Jan 2008	6:05 AM	7:00 AM	Arrive at Office
	7:00 AM	7:15 AM	Call to Josh Bolten
	7:15 AM	7:50 AM	Call to Speaker Nancy Pelosi, left word
	7:50 AM	8:05 AM	Call to Speaker Nancy Pelosi
	8:05 AM	8:10 AM	Call to Senator Mitch McConnell, left word
	8:10 AM	8:25 AM	Call to Congressman John Boehner, left word
	8:25 AM	8:30 AM	Call to Congressman Charlie Rangel
	8:30 AM	8:35 AM	Call to Congressman John Boehner
	8:35 AM	8:40 AM	Call to Dan Meyer
	8:40 AM	9:00 AM	Senior Staff Meeting, Secretary's Large Conference Room
	9:00 AM	9:05 AM	Call to Josh Bolten
	9:05 AM	9:10 AM	Call to Keith Hennessey
	9:10 AM	9:20 AM	Call to Senator Harry Reid
	9:20 AM	9:25 AM	Call to Senator Mitch McConnell
	9:25 AM	9:30 AM	Call to Senator Max Baucus

December 2007						
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24 Jan 2008 9:30 AM	9:35 AM		Call to Senator Max Baucus
9:35 AM	9:40 AM		Call to Dan Meyer
9:40 AM	9:45 AM		Call to German Finance Minister Steinbrueck
9:45 AM	9:50 AM		Call to Keith Hennessey
9:50 AM	9:55 AM		Call to Senator Charles Grassley
9:55 AM	10:10 AM		Call to Senator Harry Reid
10:10 AM	10:15 AM		Call from Congressman John Boehner
11:10 AM	11:20 AM		Call to Congressman Charlie Rangel
12:45 PM	12:50 PM		Call to Senator Jon Kyl
1:30 PM	2:30 PM		Stimulus Announcement with Speaker Pelosi and Leader Boehner, U.S. Capitol
2:30 PM	3:00 PM		Press Conference with President Bush, Press Briefing Room, White House
3:35 PM	3:40 PM		Call to FED Chairman Bernanke
3:40 PM	3:45 PM		Call to Congressman Steny Hoyer, left word
3:45 PM	3:50 PM		Call to OMB Director Jim Nussle
3:50 PM	3:55 PM		Call to Congressman John Spratt
3:55 PM	4:05 PM		Call to Congressman Barney Frank
4:05 PM	4:15 PM		Call to Congressman Rahm Emanuel, left word
4:15 PM	4:20 PM		Call from Senator Jon Kyl
4:20 PM	4:35 PM		Call to Dan Meyer
4:35 PM	4:40 PM		Call to Congressman Roy Blunt
4:40 PM	4:45 PM		Call to Congressman Jim McCrery
4:45 PM	5:00 PM		Call to Congressman Steny Hoyer
5:00 PM	5:50 PM		Meeting with Senator Max Baucus and Senator Charles Grassley, Room 511, Hart Senate Office Building with Kevin and Mark Warren
5:55 PM	6:00 PM		Call to Congressman Rahm Emanuel
6:00 PM	6:15 PM		Stimulus Strategy Conference Call with Kevin Fromer, Secretary's Office
6:15 PM	6:40 PM		Phone Call with Japanese Finance Minister Fukushiro Nukaga, Secretary's Office
6:40 PM	6:50 PM		Call to Joel Kaplan
6:50 PM	6:55 PM		Call to Joel Kaplan
6:55 PM	7:00 PM		Call from Joel Kaplan
7:00 PM	7:10 PM		Call to Speaker Nancy Pelosi
25 Jan 2008 6:10 AM	6:50 AM		(b) (6)
6:50 AM	8:05 AM		
8:05 AM	8:15 AM		Arrive at Office
8:15 AM	8:25 AM		Phone Call with Chuck Blahous, Secretary's Office
8:25 AM	8:30 AM		Call to Josh Bolten, left word
8:30 AM	9:25 AM		Meeting with Domestic Finance, Bob, Tony, Dave, Matt, Jim Wilkinson, Secretary's Office
9:25 AM	9:55 AM		Call to Senator Max Baucus
9:55 AM	10:00 AM		Call to Josh Bolten
10:00 AM	10:45 AM		Meeting with Senator Christopher Dodd, S-143, Capitol with Kevin Fromer
10:45 AM	11:00 AM		Return to Office
11:00 AM	11:50 AM		Strategy Meeting, Secretary's Large Conference Room
11:50 AM	12:05 PM		Call to Senator Charles Grassley
12:05 PM	12:10 PM		Call to Senator Gordon Smith
12:30 PM	1:30 PM		Budget Briefing, small conference room
2:00 PM	2:30 PM		Interview with John Brinsley, Bloomberg
2:30 PM	3:00 PM		Interview with Ed Andrews, New York Times

December 2007	January 2008	February 2008
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25 Jan 2008	3:30 PM	3:35 PM	Call to Joel Kaplan
	3:35 PM	3:40 PM	Call to Senator Olympia Snowe, left word
	3:40 PM	3:45 PM	Call to Senator Mike Crapo, left word, Call to Senator John Ensign, left word, Call to Senator Kent Conrad, left word
	3:45 PM	4:00 PM	Call to Senator Jeff Bingaman, left word
	4:00 PM	4:10 PM	Call to Senator Ron Wyden
	4:10 PM	4:15 PM	Call to Senator Blanche Lincoln, left word
	4:25 PM	4:30 PM	Call to Senator Maria Cantwell, left word
	4:30 PM	4:45 PM	Phone Call with FED Chairman Ben Bernanke
	4:45 PM	4:55 PM	Call to Speaker Nancy Pelosi
	4:55 PM	5:00 PM	Call to Senator Judd Gregg
	5:00 PM	5:05 PM	(b) (6)
	5:05 PM	5:15 PM	Call to Senator John Sununu, left word
	5:15 PM	5:30 PM	Call to Charlie Rose, left word
	5:30 PM	5:50 PM	Call to Charlie Rose
	5:50 PM	6:00 PM	Call to Senator Olympia Snowe
	6:15 PM	6:25 PM	Call from Speaker Nancy Pelosi
26 Jan 2008	10:30 AM	11:30 AM	Press Briefing with Jim and Michele, Secretary's Residence
	12:20 PM	12:30 PM	Depart residence enroute (b) (6) residence
	12:30 PM	2:00 PM	Alfalfa Lunch hosted by (b) (6)
	2:00 PM	3:00 PM	Depart (b) (6) residence enroute Four Seasons Hotel with Tom Brokaw
	5:15 PM	5:30 PM	Depart residence enroute Four Seasons Hotel to pick up Tom Brokaw
	5:30 PM	6:00 PM	Pick up Tom Brokaw from Four Seasons Hotel enroute Capitol Hilton
	6:00 PM	6:45 PM	Cocktail Reception with (b) (6) Tom Brokaw, Congressman Charlie Rangel, Federal Room, Second Floor, Capitol Hilton, 16th & K Streets, N.W.
	6:45 PM	7:10 PM	Head Table Guests Gather (Secretary Paulson and Congressman Rangel, Continental Room)
	7:10 PM	10:45 PM	Seated -- Alfalfa Dinner (b) (6) and Tom Brokaw, Ballroom, Capitol Hilton, 16th & K Streets, N.W.
	10:45 PM	11:05 PM	Depart Capitol Hilton enroute Four Seasons Hotel with Tom Brokaw and Wendy
27 Jan 2008	8:40 AM	9:00 AM	Arrive FOX Studios, FOX Studios, Suite 550, 400 N. Capitol Street, N.W.
	9:00 AM	9:15 AM	LIVE Interview with FOX News Sunday, FOX Studios, Suite 550, 400 N. Capitol Street, N.W.
	9:25 AM	9:30 AM	Arrive CNN Studios, 820 First Street, N.E., 9th Floor
	9:30 AM	9:45 AM	TAPED Interview with CNN Late Edition, CNN Studio, 820 First Street, N.E., 9th Floor
	11:45 AM	12:45 PM	Brunch with (b) (6) Lafayette Restaurant at the Hay Adams Hotel
28 Jan 2008	6:10 AM	6:50 AM	(b) (6)
	6:50 AM	8:00 AM	(b) (6)
	8:05 AM	8:10 AM	Arrive at Office
	8:10 AM	8:15 AM	Call to FED Chairman Bernanke
	8:15 AM	8:25 AM	Call from Keith Hennessey
	8:25 AM	8:35 AM	Call from Tim Geithner
	8:35 AM	9:20 AM	NSC Meeting with POTUS, Situation Room, White House
	9:20 AM	9:40 AM	Return to Office
	9:40 AM	9:45 AM	Call to Senator Maria Cantwell
	10:15 AM	10:20 AM	Call from Congressman Barney Frank
	10:20 AM	10:25 AM	call to Jim Nussle
	10:25 AM	10:30 AM	Call from Congressman Barney Frank
	10:30 AM	10:35 AM	Call to Senator Harry Reid



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## Calendar

Start	End	Category	Description
28 Jan 2008	10:35 AM	10:40 AM	Call to Dan Meyer
	10:40 AM	10:45 AM	Call to Keith Hennessey
	10:45 AM	10:50 AM	Call to Dan Price
	10:50 AM	10:55 AM	Call to Senator Charles Grassley, left word
	10:55 AM	11:00 AM	Call to Senator Mitch McConnell
	11:00 AM	11:10 AM	Call to Dan Meyer
	11:10 AM	11:20 AM	Call to Senator John Sununu
	11:20 AM	11:25 AM	Call to Senator Charles Grassley
	11:25 AM	11:35 AM	Call to Senator Mitch McConnell
	11:35 AM	11:40 AM	Call to Senator Harry Reid
	11:40 AM	12:00 PM	Call to Senator Mitch McConnell
	12:00 PM	1:15 PM	Lunch with Steve Hadley and Keith Hennessey, White House Mess
	1:15 PM	2:00 PM	Return to Office
	2:00 PM	2:05 PM	Call from Senator Mitch McConnell
	2:05 PM	2:10 PM	Call to Dan Meyer, left word
	2:10 PM	2:15 PM	Call to Joel Kaplan, left word
	2:30 PM	2:45 PM	Call to Dan Meyer
	2:45 PM	2:55 PM	Call to Joel Kaplan
	2:55 PM	3:00 PM	Call to Congressman John Boehner
	3:05 PM	3:15 PM	Call to Joel Kaplan
	3:15 PM	3:20 PM	Call to Keith Hennessey
	3:50 PM	3:55 PM	Call to Joel Kaplan, left word
	3:55 PM	4:00 PM	Call to Josh Bolten, left word
	4:00 PM	4:30 PM	Call to Speaker Nancy Pelosi
	4:30 PM	4:40 PM	Call to Senator Mike Crapo
	4:40 PM	4:45 PM	Call from Senator Max Baucus
	5:05 PM	5:10 PM	Call to Dan Meyer
	5:20 PM	5:25 PM	Call to Joel Kaplan
	6:00 PM	6:10 PM	Call from Dan Price
	6:45 PM	7:45 PM	White House Reception for the State of the Union Guests, State Floor, White House
	8:15 PM	8:30 PM	Depart Office enroute U.S. Capitol
	8:30 PM	9:00 PM	Arrive U.S. Capitol, H-219
	9:00 PM	9:55 PM	State of the Union Address, U.S. Capitol
29 Jan 2008	7:00 AM	7:05 AM	Arrive at Office
	7:05 AM	7:20 AM	Economic Stimulus Conference Call with Jim, Kevin, Secretary's Office
	8:15 AM	8:20 AM	Phone Call with Keith Hennessey, Secretary's Office
	8:20 AM	8:25 AM	Call to Doug Shulman -- (b) (6)
	8:25 AM	8:30 AM	Call to Linda Still, IRS -- (b) (6) left word
	8:30 AM	9:45 AM	Staff Meeting, Secretary's Large Conference Room
	8:45 AM	9:00 AM	Return to Office
	9:00 AM	9:10 AM	Meeting with Bob Steel, Tony Ryan, Michele Davis, Jim Wilkinson, Secretary's Office
	9:10 AM	9:20 AM	Call to Ho Ching, Temasek -- (b) (6) cell
	9:40 AM	9:50 AM	Call from Speaker Nancy Pelosi
	10:00 AM	10:05 AM	Call to Senator Mitch McConnell, left word
	10:05 AM	10:20 AM	Call to Senator Charles Grassley
	10:20 AM	10:25 AM	Call to Dan Meyer, left word
	10:25 AM	10:35 AM	Call to Senator Jon Kyl



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Start	End	Category	Description
29	10:35 AM	10:40 AM	Call to Senator Mitch McConnell
	10:50 AM	11:00 AM	Call to Josh Bolten
	11:05 AM	11:15 AM	Call to Keith Hennessey
	11:15 AM	11:30 AM	Call to Dan Meyer
	11:30 AM	11:35 AM	Call to John Chambers, CISCO Systems
	11:35 AM	12:10 PM	Meeting with Lou Jiwei, Chairman, China Investment Corporation, Jiani "Jesse" Wang, Vice President and Chief Risk Officer, Feng Xie, Chinese Embassy with Alan Holmer, small conference room
	12:10 PM	1:30 PM	Call from Senator Charles Schumer
	1:30 PM	2:15 PM	Policy Time with the President, re: Farm Bill Reauthorization, Roosevelt Room, White House
	2:15 PM	2:20 PM	Return to Office
	2:20 PM	2:25 PM	Call to Senator Mitch McConnell, left word
	2:25 PM	2:35 PM	Call to Senator Jon Kyl
	2:35 PM	2:45 PM	Call to Speaker Nancy Pelosi
	2:45 PM	2:50 PM	Call to CEA Chairman Ed Lazear
	2:50 PM	2:55 PM	Call to Josh Bolten
	2:55 PM	3:00 PM	Call to Senator Mitch McConnell
	3:00 PM	3:10 PM	Call to Speaker Nancy Pelosi, left word
	3:10 PM	3:15 PM	Budget Briefing, small conference room
	3:15 PM	3:20 PM	Call to Speaker Nancy Pelosi
	3:20 PM	3:25 PM	Call to CEA Chairman Ed Lazear
	3:25 PM	3:35 PM	Call to Senator Charles Schumer
	4:00 PM	4:35 PM	Remarks to Financial Services Roundtable CEO Forum with Jeb, Financial Services Roundtable Offices, 1001 Pennsylvania Avenue, N.W., Suite 500 South
	4:35 PM	5:00 PM	Return to Office
	5:00 PM	5:25 PM	Meeting on Baucus bill with Jim, Michele, Kevin, Eric, Phill, Gary Grippio, Linda Stiff, Secretary's Office
	5:25 PM	5:30 PM	Call to Richard Dugas, President and CEO of Pulte Homes - (b) (6)
	5:30 PM	5:40 PM	Call to Senator Mitch McConnell
	5:45 PM	6:00 PM	Call to Dan Meyer
	6:00 PM	6:05 PM	Call to Senator John Warner, left word
	6:05 PM	6:10 PM	Call to Senator Mitch McConnell
	6:10 PM	6:15 PM	Call to Senator Ted Stevens
	6:15 PM	6:20 PM	Call to Dan Meyer, left word
	6:20 PM	6:25 PM	Call to CEA Chairman Ed Lazear
	6:25 PM	6:40 PM	Call to Tim Geithner, left word
	6:40 PM	7:10 PM	Cocktails and Dinner with Treasury Borrowing Advisory Committee with Bob Steel, Hay Adams Hotel, Roof Top Dining Room
30	6:50 AM	7:00 AM	Arrive at Office
	7:00 AM	7:30 AM	Economic Growth Strategy Conference Call, Secretary's Office
	7:30 AM	8:30 AM	Daily Intelligence Briefing and Briefing on Strategic Issues with POTUS, Oval Office, White House
	8:30 AM	8:40 AM	Staff Meeting, Secretary's Large Conference Room
	8:40 AM	9:00 AM	Call to Senator Pat Roberts, left word, Call to Senator John Sununu, left word
	9:00 AM	9:20 AM	Briefing for interview with Michele and Brooklyn, Secretary's Office
	9:20 AM	9:25 AM	Call from Senator Mitch McConnell
	9:55 AM	10:00 AM	Call to Senator Mitch McConnell
	10:00 AM	10:30 AM	Meeting with Dr. Mathias Doepfner, CEO of Axel Springer Group Berlin, Secretary's Office
	11:30 AM	11:35 AM	TAPED interview with Charlie Rose, Mobile Video, 1620 I Street, N.W.
	11:35 AM	11:40 AM	Call from Senator Mitch McConnell
	12:45 PM	12:50 PM	Call to Senator Pat Roberts

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Start	End	Category	Description
<b>30</b> Jan 2008	12:50 PM	1:00 PM	Call to FED Chairman Bernanke, left word
	1:00 PM	2:15 PM	Economic Principals Lunch, Ward Room, White House
	2:15 PM	2:30 PM	Call to Senator Mitch McConnell
	2:30 PM	3:00 PM	OPEN PRESS, Remarks to Real Estate Roundtable State of Industry Meeting with Jim, Jeb and Michele, Park Ballroom, Park Hyatt Hotel, 24th & M Streets, N.W.
	3:00 PM	3:10 PM	Principals Meeting, re:TAA with Michele Davis, Room 160, EEOB
	3:10 PM	3:15 PM	Call from Senator Mitch McConnell
	3:15 PM	3:20 PM	Call to Senator Lisa Murkowski, left word
	4:10 PM	4:20 PM	Return to Office
	4:20 PM	4:30 PM	Call to Senator Lisa Murkowski
	4:30 PM	4:50 PM	Meeting with Sean McCarthy, re:Detail Leader, USSS
	4:50 PM	4:55 PM	Call to Senator Arlen Specter
	5:05 PM	5:10 PM	Call to Senator Mitch McConnell
	5:10 PM	5:30 PM	Call to FED Chairman Ben Bernanke
	5:30 PM	5:35 PM	Call to Senator Mitch McConnell
<b>31</b> Jan 2008	6:10 AM	6:50 AM	(b) (6)
	6:50 AM	8:05 AM	
	8:05 AM	8:15 AM	Arrive at Office
	8:15 AM	8:30 AM	Phone Call with Keith Hennessey, Secretary's Office
	8:30 AM	8:45 AM	Senior Staff Meeting, Secretary's Large Conference Room
	8:45 AM	9:10 AM	Return to Office
	9:10 AM	9:15 AM	Call from Ken Brody
	9:25 AM	9:30 AM	Call from Senator Judd Gregg
	9:40 AM	9:50 AM	Call to Tim Geithner, left word
	9:50 AM	9:55 AM	Call to Bob Rubin, left word
	9:55 AM	10:05 AM	Call to Tim Geithner
	10:05 AM	10:30 AM	Call to CEA Chairman Ed Lazear, left word
	10:30 AM	10:50 AM	Remarks to Earned Income Tax Credit Awareness Day, Media Room, 4th Floor
	10:50 AM	11:10 AM	Return to Office
	11:10 AM	11:15 AM	Call to Senator Mitch McConnell, left word
	11:25 AM	11:35 AM	Call from Larry Fink
	11:50 AM	11:55 AM	Call to Bob Rubin
	11:55 AM	12:00 PM	Call from Senator Harry Reid
	12:00 PM	12:05 PM	Call to Dan Meyer
	12:05 PM	12:10 PM	Call to Senator Mitch McConnell
	12:10 PM	12:15 PM	Call to Keith Hennessey
	12:15 PM	12:25 PM	Call to Dan Meyer
	12:25 PM	12:30 PM	Call to Joel Kaplan
	12:30 PM	1:35 PM	Lunch hosted by Secretary of State Condoleezza Rice, USTR Ambassador Susan Schwab, Acting Secretary of Agriculture Chuck Conner, State Department, 2201 C Street, N.W.
	1:35 PM	1:40 PM	Return to Office
	1:40 PM	1:50 PM	Call to Ed Lazear
	1:50 PM	2:15 PM	Return to Office
	2:15 PM	2:25 PM	Drop by Dave McCormick's Meeting with Simon Crean, Australian Minister of Trade, Dave McCormick's Office, Room 3432
	2:25 PM	2:40 PM	Call to Senator Mitch McConnell
	2:40 PM	2:45 PM	Call to Dan Meyer
	3:00 PM	5:10 PM	President's Working Group Meeting, Secretary's Large Conference Room

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## Calendar

Start	End	Category	Description
31 Jan 2008 5:10 PM	5:15 PM		Return to Office
5:15 PM	5:20 PM		Call from Alain Belda
5:20 PM	5:30 PM		Call from Senator Bob Bennett
5:45 PM	6:10 PM		Meeting with Charlie McCreedy, European Commission for Internal Market and Services, Secretary's Small Conference Room
6:10 PM	6:30 PM		Meeting on Housing with Bob Steel, Neel Kashkari, Phill Swagel, Michele, Secretary's Office
6:30 PM	6:35 PM		Call to Congressman John Boehner
6:35 PM	6:40 PM		Call to Josh Bolten
6:40 PM	7:00 PM		Meeting on Tax Numbers in Stimulus with Eric, Kevin, Michele, Secretary's Office
7:00 PM	7:10 PM		Call from Commerce Secretary Carlos Gutierrez
7:20 PM	7:25 PM		Call to Joel Kaplan
7:25 PM	7:30 PM		Call to Josh Bolten, left word

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Thursday, January 31, 2008

TIME

ACTIVITY

6:10 am-	(b) (6)
6:50 am-	
8:05 am-	Arrive at Office
8:15 am-	Phone Call with Keith Hennessey, Secretary's Office
8:30 am-	Senior Staff Meeting, Secretary's Large Conference Room
8:45 am-	Return to Office
9:10 am-	Call from Ken Brody
9:25 am-	Call from Senator Judd Gregg
9:40 am-	Call to Tim Geithner, left word
9:50 am-	Call to Bob Rubin, left word
9:55 am-	Call to Tim Geithner
10:05 am-	Call to CEA Chairman Ed Lazear, left word
10:30 am-	Remarks to Earned Income Tax Credit Awareness Day, Media Room, 4 <sup>th</sup> Floor
10:50 am-	Return to Office
11:10 am-	Call to Senator Mitch McConnell, left word
11:25 am-	Call from Larry Fink
11:50 am-	Call to Bob Rubin
11:55 am-	Call from Senator Harry Reid
12:00 pm-	Call to Dan Meyer
12:05 pm-	Call to Senator Mitch McConnell
12:10 pm-	Call to Keith Hennessey
12:15 pm-	Call to Dan Meyer
12:25 pm-	Call to Joel Kaplan
12:30 pm-	Lunch hosted by Secretary of State Condoleezza Rice, USTR Ambassador Susan Schwab, Acting Secretary of Agriculture Chuck Conner, State Department, 2201 C Street, N.W.
1:35 pm-	Return to Office
1:40 pm-	Call to Ed Lazear
1:50 pm-	Return to Office
2:15 pm-	Drop by Dave McCormick's Meeting with Simon Crean, Australian Minister of Trade, Dave McCormick's Office, Room 3432
2:25 pm-	Call to Senator Mitch McConnell
2:40 pm-	Call to Dan Meyer
3:00 pm-	President's Working Group Meeting, Secretary's Large Conference Room
5:10 pm-	Return to Office
5:15 pm-	Call from Alain Belda
5:20 pm-	Call from Senator Bob Bennett
5:45 pm-	Meeting with Charlie McCreevy, European Commissioner for Internal Market and Services, Secretary's Small Conference Room
6:10 pm-	Meeting on Housing with Bob Steel, Neel Kashkari, Phill Swagel, Michele, Secretary's Office

6:30 pm- Call to Congressman John Boehner  
6:35 pm- Call to Josh bolten  
6:40 pm- Meeting on Tax Numbers in Stimulus with Eric, Kevin, Michele  
7:00 pm- Call from Commerce Secretary Gutierrez  
7:20 pm- Call to Joel Kaplan  
7:25 pm- Call to Josh Bolten, left word

**THURSDAY, JANUARY 31, 2008-REVISION II**

6:10 am-  
6:50

(b) (6)

6:50 am-  
7:50

(b) (6)

7:00 am- **FYI – Economic Growth Strategy Conference Call**

8:15 am- **Phone Call with Keith Hennessey**  
8:25 Location: Secretary's Office

8:30 am- **Senior Staff Meeting**  
8:50 Location: Secretary's Large Conference Room

10:30 am- **Remarks for Earned Income Tax Credit Awareness Day**  
11:00 Location: Media Room, 4<sup>th</sup> Floor

12:30 pm- **Lunch hosted by Secretary of State Condoleezza Rice, USTR  
Ambassador Susan Schwab, Acting Secretary of Agriculture Chuck  
Conner**  
1:30 Location: State Department, 2201 C Street, N.W.

2:15 pm- **Drop by Dave McCormick's Meeting with Simon Crean, Australian  
Minister of Trade**  
2:20 Location: Dave McCormick's Office, Room 3432

3:00 pm- **President's Working Group Meeting**  
5:00 Location: Secretary's Large Conference Room

5:30 pm- **Meeting with Charlie McCreevy, European Commissioner for Internal  
Market and Services**  
6:00 Location: Secretary's Small Conference Room

6:00 pm- **Meeting on Housing with Bob Steel, Neel Kashkari, Phill Swagel,  
Michele**  
6:30 Location: Secretary's Office

6:30 pm- **Meeting on Tax Numbers in Stimulus Eric, Kevin Michele**  
7:00 Location: Secretary's Office

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Wednesday, January 30, 2008

TIME

ACTIVITY

6:50 am-	Arrive at Office
7:00 am-	Economic Growth Strategy Conference Call, Secretary's Office
7:30 am-	Daily Intelligence Briefing and Briefing on Strategic Issues with POTUS, Oval Office, White House
8:30 am-	Staff Meeting, Secretary's Large Conference Room
8:40 am-	Call to Senator Pat Roberts, left word, Call Senator John Sununu, left word
9:00 am-	Briefing for Interview with Michele and Brookly, Secretary's Office
9:20 am-	Call from Senator Mitch McConnell
9:55 am-	Call to Senator Mitch McConnell
10:00 am-	Meeting with Dr. Mathias Doepfner, CEO of Axel Springer Group Berlin, Secretary's Office
11:30 am-	TAPED Interview with Charlie Rose, Mobile Video, 1620 I Street, N.W.
11:35 am-	Call from Senator Mitch McConnell
12:45 pm-	Call to Senator Pat Roberts
12:50 pm-	Call to FED Chairman Bernanke, left word
1:00 pm-	Economic Principals Lunch, Ward Room, White House
2:15 pm-	Call to Senator Mitch McConnell
2:30 pm-	****OPEN PRESS, Remarks to Real Estate Roundtable State of Industry Meeting with Jim, Jeb and Michele, Park Ballroom, Park Hyatt Hotel, 24 <sup>th</sup> & M Streets, N.W.
3:00 pm-	Principals Meeting, re:TAA with Michele Davis, Room 160, EEOB
3:10 pm-	Call from Senator Mitch McConnell
3:15 pm-	Call to Senator Lisa Murkowski, left word
4:10 pm-	Return to Office
4:20 pm-	Call to Senator Lisa Murkowski
4:30 pm-	Meeting with Sean McCarthy, re:Detail Leader, USSS
4:50 pm-	Call to Senator Arlen Specter
5:05 pm-	Call to Senator Mitch McConnell
5:10 pm-	Call to FED Chairman Bernanke
5:30 pm-	Call to Senator Mitch McConnell



**WEDNESDAY, JANUARY 30, 2008**

- 7:00 am- **Economic Growth Strategy Conference Call**  
Location: Secretary's Office
- 7:30 am- **Daily Intelligence Briefing and Briefing on Strategic Issues with POTUS**  
8:20 Location: Oval Office, White House
- 8:30 am- **Staff Meeting**  
9:00 Location: Secretary's Large Conference Room
- 9:00 am- **Briefing for Interview**  
10:00 Location: Secretary's Office
- 10:00 am- **Meeting with Dr. Mathias Doepfner, CEO of Axel Springer Group Berlin**  
10:30 Location: Secretary's Office
- 11:30 am- **TAPED Interview with Charlie Rose**  
12:15 Location: Mobile Video, 1620 I Street, N.W.
- 1:00 pm- **Economic Principals Lunch**  
2:15 Location: Ward Room, White House
- 2:30 pm- **\*\*\*\*OPEN PRESS -- Remarks to Real Estate Roundtable State of Industry Meeting\*\*\*\* with Jim, Jeb, Michele**  
3:00 Location: Park Ballroom, Park Hyatt Hotel, 24<sup>th</sup> & M Streets, N.W.
- 3:00 pm- **Principals Meeting, re:TAA with Michele Davis**  
4:00 Location: Room 160, EEOB
- 4:30 pm- **Meeting with Sean McCarthy, Detail Leader, USSS**  
5:00 Location: Secretary's Office

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Tuesday, January 29, 2008

TIME

ACTIVITY

7:00 am-	Arrive at Office
7:05 am-	Economic Stimulus Conference Call with Jim Wilkinson, Kevin Fromer, Secretary's Office
8:15 am-	Phone Call with Keith Hennessey, Secretary's Office
8:20 am-	Call to Doug Shulman - (b) (6)
8:25 am-	Call to Linda Stiff, IRS - (b) (6) left word
8:30 am-	Staff Meeting, Secretary's Large Conference Room
8:45 am-	Return to Office
9:00 am-	Meeting with Bob Steel, Tony Ryan, Michele Davis, Jim Wilkinson, Secretary's Office
9:10 am-	Call to Ho Ching, Temasek - (b) (6)
9:40 am-	Call from Speaker Nancy Pelosi
10:00 am-	Call to Senator Mitch McConnell, left word
10:05 am-	Call to Senator Charles Grassley
10:20 am-	Call to Dan Meyer, left word
10:25 am-	Call to Senator Jon Kyl
10:35 am-	Call to Senator Mitch McConnell
10:50 am-	Call to Josh Bolten
11:05 am-	Call to Keith Hennessey
11:15 am-	Call to Dan Meyer
11:30 am-	Call to John Chambers, CISCO Systems
11:35 am-	Meeting with Lou Jiwei, Chairman, China Investment Corporation, Jianxi "Jesse" Wang, Vice President and Chief Risk Officer, Feng Xie, Chinese Embassy with Alan Holmer,
12:10 pm-	Call from Senator Charles Schumer
1:30 pm-	Policy Time with the President, re:Farm Bill Reauthorization, Roosevelt Room, White House
2:15 pm-	Return to Office
2:20 pm-	Call to Senator Mitch McConnell, left word
2:25 pm-	Call to Senator Jon Kyl
2:35 pm-	Call to Speaker Nancy Pelosi
2:45 pm-	Call to CEA Chairman Ed Lazear
2:50 pm-	Call to Josh Bolten
2:55 pm-	Call to Senator Mitch McConnell
3:00 pm-	Call to Speaker Nancy Pelosi, left word
3:10 pm-	Budget Briefing, small conference room
3:15 pm-	Call to Speaker Nancy Pelosi
3:20 pm-	Call to CEA Chairman Ed Lazear
3:25 pm-	Call to Senator Charles Schumer

- 4:00 pm- Remarks to Financial Services Roundtable CEO Forum with Jeb, Financial Services Roundtable Offices, 1001 Pennsylvania Avenue, N.W., Suite 500 South
- 4:35 pm- Return to Office
- 5:00 pm- Meeting on Baucus Bill with Jim, Michele, Kevin, Eric, Phill, Gary Grippio, Linda Stiff, Secretary's Office
- 5:25 pm- Call to Richard Dugas, President and CEO of Pulte Homes – (b) (6)
- 5:30 pm- Call to Senator Mitch McConnell
- 5:45 pm- Call to Dan Meyer
- 6:00 pm- Call to Senator John Warner, left word
- 6:05 pm- Call to Senator Mitch McConnell
- 6:10 pm- Call to Senator Ted Stevens
- 6:15 pm- Call to Dan Meyer, left word
- 6:20 pm- Call to CEA Chairman Ed Lazear
- 6:25 pm- Call to Tim Geithner, left word
- 6:40 pm- Cocktails and Dinner with Treasury Borrowing Advisory Committee with Bob Steel, Hay Adams Hotel Roof Top Dining Room

**TUESDAY, JANUARY 29, 2008-REVISION III**

- 7:00 am- **Economic Stimulus Conference Call**  
7:30 Location: Secretary's office
- 8:15 am- **Phone Call with Keith Hennessey**  
8:25 Location: Secretary's Office
- 8:30 am- **Staff Meeting**  
9:00 Location: Secretary's Large Conference Room
- 9:00 am- **Meeting with Bob Steel, Tony Ryan, Michele Davis**  
9:30 Location: Secretary's Office
- 11:30 am- **Meeting with Lou Jiwei, Chairman, China Investment Corporation, Jianxi "Jesse" Wang, Vice President & Chief Risk Officer, Feng Xie, Chinese Embassy**  
12:00 Location: Secretary's Small Conference Room
- 1:30 pm- **Policy Time with the President, re: Farm Bill Reauthorization**  
2:00 Location: Roosevelt Room, White House
- 2:30 pm- **Budget Briefing**  
3:30 Location: Secretary's Small Conference Room
- 4:00 pm- **Remarks to Financial Services Roundtable CEO Forum with Jeb**  
4:30 Location: Financial Services Roundtable Offices  
1001 Pennsylvania Avenue, N.W, Suite 500 South
- 5:00 pm- **Meeting on Baucus Bill with Jim, Michele, Kevin, Eric, Phill, Gary Grippio, Linda Stiff**  
6:00 Location: Secretary's Office
- 6:40 pm- **Cocktails and Dinner with Treasury Borrowing Advisory Committee With Bob Steel**  
7:10 Location: Hay Adams Hotel Roof Top Dining Room

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Monday, January 28, 2008

TIME

ACTIVITY

6:10 am-	(b) (6)
6:50 am-	
8:05 am-	Arrive at Office
8:10 am-	Call to FED Chairman Bernanke
8:15 am-	Call from Keith Hennessey
8:25 am-	Call from Tim Geithner
8:35 am-	NSC Meeting with POTUS, Situation Room, White House
9:20 am-	Return to Office
9:40 am-	Call to Senator Maria Cantwell
10:15 am-	Call from Congressman Barney Frank
10:20 am-	Call to Jim Nussle
10:25 am-	Call from Congressman Barney Frank
10:30 am-	Call to Senator Harry Reid
10:35 am-	Call to Dan Meyer
10:40 am-	Call to Keith Hennessey
10:45 am-	Call to Dan Price
10:50 am-	Call to Senator Charles Grassley, left word,
10:55 am-	Call to Senator Mitch McConnell
11:00 am-	Call to Dan Meyer
11:10 am-	Call to Senator John Sununu
11:20 am-	Call to Senator Charles Grassley
11:25 am-	Call to Senator Mitch McConnell
11:35 am-	Call to Senator Harry Reid
11:40 am-	Call to Senator Mitch McConnell
12:00 pm-	Lunch with Steve Hadley and Keith Hennessey, White House Mess
1:15 pm-	Return to Office
2:00 pm-	Call from Senator Mitch McConnell
2:05 pm-	Call to Dan Meyer, left word
2:10 pm-	Call to Joel Kaplan, let word
2:30 pm-	Call to Dan Meyer
2:45 pm-	Call to Joel Kaplan
2:55 pm-	Call to Congressman John Boehner
3:05 pm-	Call to Joel Kaplan
3:15 pm-	Call to Keith Hennessey
3:50 pm-	Call to Joel Kaplan, left word
3:55 pm-	Call to Josh Bolten, left word
4:00 pm-	Call to Speaker Nancy Pelosi
4:30 pm-	Call to Senator Mike Crapo
4:40 pm-	Call from Senator Max Baucus
5:05 pm-	Call to Dan Meyer
5:20 pm-	Call to Joel Kaplan

6:00 pm- Call from Dan Price  
6:45 pm- White House Reception for the State of the Union Guests, State Floor, White House  
8:15 pm- Depart Office enroute U.S. Capitol  
8:30 pm- Arrive U.S. Capitol, H-219  
9:00 pm- State of the Union Address, U.S. Capitol

**FINAL**

**MONDAY, JANUARY 28, 2008-REVISION III**

6:10 am-  
6:50

(b) (6)

6:50 am-  
7:50

8:15 am- **Phone Call with Keith Hennessey**  
8:25 Location: Secretary's Office

8:35 am- **NSC Meeting with POTUS**  
9:35 Location: Situation Room, White House

12:00 pm- **Lunch with Steve Hadley and Keith Hennessey**  
1:00 Location: White House Mess, White House

6:45 pm- **White House Reception for the State of the Union Guests**  
7:45 Location: State Floor, White House

8:15 pm- **Depart Office enroute U.S. Capitol**

8:30 pm- **Arrive U.S. Capitol, H-219**

9:00 pm- **State of the Union Address**  
Location: US Capitol – House Chamber



Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Friday, January 25, 2008

TIME

ACTIVITY

6:10 am-	(b) (6)
6:50 am-	
8:05 am-	Arrive at Office
8:15 am-	Phone Call with Chuck Blahous, Secretary's Office
8:25 am-	Call to Josh Bolten, left word
8:30 am-	Meeting with Domestic Finance, Bob, Tony, Dave, Matt, Jim Wilkinson, Secretary's Office
9:25 am-	Call to Senator Max Baucus
9:55 am-	Call to Josh Bolten
10:00 am-	Meeting with Senator Christopher Dodd, S-143, Capitol with Kevin Fromer
10:45 am-	Return to Office
11:00 am-	Strategy Meeting, Secretary's Large Conference Room
11:50 am-	Call to Senator Charles Grassley
12:05 pm-	Call to Senator Gordon Smith
12:30 pm-	Budget Briefing, small conference room
2:00 pm-	Interview with John Brinsley, Bloomberg
2:30 pm-	Interview with Ed Andrews, New York Times
3:30 pm-	Call to Joel Kaplan
3:35 pm-	Call to Senator Olympia Snowe, left word
3:40 pm-	Call to Senator Mike Crapo, left word, Call to Senator John Ensign, left word
	Call to Senator Kent Conrad, left word
3:45 pm-	Call to Senator Jeff Bingaman, left word
4:00 pm-	Call to Senator Ron Wyden
4:10 pm-	Call to Senator Blanche Lincoln, left word
4:25 pm-	Call to Senator Maria Cantwell, left word
4:30 pm-	Phone Call with FED Chairman Ben Bernanke
4:45 pm-	Call to Speaker Nancy Pelosi
4:55 pm-	Call to Senator Judd Gregg
5:00 pm-	(b) (6)
5:05 pm-	Call to Senator John Sununu, left word
5:15 pm-	Call to Charlie Rose, left word
5:30 pm-	Call to Charlie Rose
5:50 pm-	Call to Senator Olympia Snowe
6:20 pm-	Call from Speaker Nancy Pelosi

FINAL

FRIDAY, JANUARY 25, 2008-REVISION I

6:10 am- (b) (6)

6:50

6:50 am-

7:50

8:15 am- **Phone Call with Keith Hennessey**

8:25 Location: Secretary's Office

8:30 am- **Meeting with Domestic Finance -- Bob, Tony, Dave**

9:00 Location: Secretary's Office

10:00 am- **Meeting with Senator Christopher Dodd**

10:30 Location: S-143, Capitol

11:00 am- **Strategy Meeting**

12:00 Location: Secretary's Large Conference Room

12:30 pm- **Budget Briefing**

1:30 Location: Secretary's Small Conference Room

2:00 pm- **Interview with John Brinsley, Bloomberg**

2:20 Location: Secretary's Office

2:45 pm- **Interview with Ed Andrews, New York Times**

3:30 Location: Secretary's Office

4:30 pm- **Phone Call with FED Chairman Ben Bernanke**

5:00 Location: Secretary's Office

5:00 pm- (b) (6)

Secretary Henry M. Paulson, Jr.

Began his day in Washington, D.C.

Date: Thursday, January 24, 2008

TIME

ACTIVITY

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6:05 am-	Arrive at Office
7:00 am-	Call to Josh Bolten
7:15 am-	Call to Speaker Nancy Pelosi, left word
7:50 am-	Call to Speaker Nancy Pelosi
8:05 am-	Call to Senator Mitch McConnell, left word
8:10 am-	Call to Congressman John Boehner, left word
8:25 am-	Call to Congressman Charlie Rangel
8:30 am-	Call to Congressman John Boehner
8:35 am-	Call to Dan Meyer
8:40 am-	Senior Staff Meeting, Secretary's Large Conference Room
9:00 am-	Call to Josh Bolten
9:05 am-	Call to Keith Hennessey
9:10 am-	Call to Senator Harry Reid
9:20 am-	Call to Senator Mitch McConnell
9:25 am-	Call to Senator Max Baucus
9:30 am-	Call to Senator Max Baucus
9:35 am-	Call to Dan Meyer
9:40 am-	Call to German Finance Minister Steinbrueck
9:45 am-	Call from Keith Hennessey
9:50 am-	Call to Senator Charles Grassley
9:55 am-	Call to Senator Harry Reid
10:10 am-	Call from Congressman John Boehner
11:10 am-	Call to Congressman Charlie Rangel
12:45 pm-	Call to Senator Jon Kyl
1:30 pm-	Stimulus Announcement with Speaker Pelosi and Leader Boehner, U.S. Capitol
2:30 pm-	Press Conference with President Bush, Press Briefing Room, White House
3:35 pm-	Call to FED Chairman Bernanke
3:40 pm-	Call to Congressman Steny Hoyer, left word
3:45 pm-	Call to OMB Director Jim Nussle
3:50 pm-	Call to Congressman John Spratt
3:55 pm-	Call to Congressman Barney Frank
4:05 pm-	Call to Congressman Rahm Emanuel, left word
4:15 pm-	Call from Senator Jon Kyl
4:20 pm-	Call to Dan Meyer
4:35 pm-	Call to Congressman Roy Blunt
4:40 pm-	Call to Congressman Jim McCrery
4:45 pm-	Call to Congressman Steny Hoyer
5:00 pm-	Meeting with Senator Max Baucus and Senator Charles Grassley, Room 511, Hart Senate Office Building with Kevin and Mark Warren
5:50 pm-	Return to Office

5:55 pm- Call to Congressman Rahm Emanuel  
6:00 pm- Stimulus Strategy Conference Call with Kevin Fromer, Secretary's Office  
6:15 pm- Phone Call with Japanese Finance Minister Fukushima Nukaga, Secretary's Office  
6:40 pm- Call to Joel Kaplan  
6:50 pm- Call to Joel Kaplan  
6:55 pm- Call from Joel Kaplan  
7:00 pm- Call to Speaker Nancy Pelosi

**FINAL**

**THURSDAY, JANUARY 24, 2008-REVISION II**

8:15 am- **Phone Call with Keith Hennessey**

8:25        Location: Secretary's Office

8:30 am- **Senior Staff Meeting**

9:00        Location: Secretary's Large Conference Room

1:30 pm- **Stimulus Announcement with Speaker Pelosi and Leader Boehner**

2:15        Location: Capitol

2:30 pm- **Press Conference with President Bush**

3:00        Location: Press Briefing Room, White House

5:00 pm- **Meeting with Senator Max Baucus and Senator Charles Grassley**

5:30        Location: Room 511, Hart Senate Office Building

6:00 pm- **Stimulus Strategy Conference Call**

6:30        Location: Secretary's Office

6:15 pm- **Phone Call with Japanese Finance Minister Fukushiro Nukaga**

6:30        Location: Secretary's Office

Secretary Henry M. Paulson, Jr.

Began his day in Washington, D.C.

Date: Wednesday, January 23, 2008

TIME

ACTIVITY

6:45 am-	Arrive at Office
7:00 am-	Stimulus Strategy Conference Call, Secretary's Office
7:30 am-	Meeting with Speaker Nancy Pelosi, Board of Education Room, H-128, Capitol, Carriage Entrance
9:20 am-	Call to Keith Hennessey
9:30 am-	Return to Office
9:45 am-	Call from Senator Max Baucus
10:15 am-	Call to Senator Max Baucus
10:40 am-	Call from Howard Milstein, Chairman of Emigrant bank in NYC, left word
11:20 am-	Call to FED Chairman Ben Bernanke
11:30 am-	Call from Howard Milstein, Chairman of Emigrant bank in NYC
12:00 pm-	Remarks to Senate Republican Conference – Jefferson Building, Members Room, Library of Congress with Kevin Fromer
1:00 pm-	Downtime, HC-6, Capitol
1:45 pm-	Meeting with Republican Leader John Boehner, H-204, Capitol
2:00 pm-	Meeting, H-128, Capitol
3:50 pm-	Return to Office
4:05 pm-	Call from Health and Human Services Secretary Mike Leavitt
4:10 pm-	Call from Senator Charles Schumer
4:15 pm-	Meeting with CEA Chairman Ed Lazear, Keith Hennessey, Chuck Blahous, Dan Meyer, Michele Davis, Jim Wilkinson, Kevin Fromer, Secretary's Office
5:00 pm-	Call to French Finance Minister Christine LaGuarde
5:10 pm-	Reception with Republican Members of the Senate, Yellow Oval Room, White House
6:10 pm-	Return to Office
6:45 pm-	Meeting with Republican Leader John Boehner, H-204, Capitol
7:00 pm-	Meeting, H-128, Capitol

## WEDNESDAY, JANUARY 23, 2008-REVISION IV

7:00 am- **Stimulus Strategy Conference Call**

7:30 Location: Secretary's Office

7:30 am- **Meeting**

8:30 Location: Board of Education Room  
H-128, Capitol – Carriage Entrance

12:00 pm- **Remarks to Senate Republican Conference**

1:00 Location: Jefferson Building – Members Room  
Library of Congress

1:00 pm- **Downtime**

1:45 Location: HC-6, Capitol

1:45 pm- **Meeting with Republican Leader John Boehner**

2:00 Location: H-204, Capitol

2:00 pm- **Meeting**

4:00 Location: H-128, Capitol

4:15 pm- **Meeting with White House Economic Team, CEA Chairman Ed Lazear, Keith Hennessey, Chuck Blahous, Dan Meyer, Michele Davis, Jim Wilkinson, Kevin Fromer**

5:00 Location: Secretary's Office

5:00 pm- **Reception with Republican Members of the Senate**

6:20 Location: Yellow Oval Room, White House

6:45 pm- **Meeting with Republican Leader John Boehner**

7:00 Location: H-204, Capitol

7:00 pm- **Meeting**

9:00 Location: H-128, Capitol



Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Tuesday, January 22, 2008

TIME

ACTIVITY

**Monday, January 21, 2008**

Calls completed throughout the day -- Senator Harry Reid, Speaker Nancy Pelosi, Congressman Boehner, Senator Baucus

**Tuesday, January 22, 2008**

6:50 am- Arrive at Office  
7:00 am- Stimulus Strategy Conference Call, Secretary's Office  
8:00 am- Remarks to the U.S. Chamber of Commerce with Michele, U.S. Chamber Of Commerce, 1615 H Street, N.W.  
8:50 am- Arrive at Office  
9:00 am- Call to Chancellor Darling, left word  
9:05 am- Call to German Finance Minister Steinbrueck, left word  
9:10 am- Call to French Finance Minister Christine LaGarde, left word  
9:15 am- Call to Jean-Claude Trichet -- (b) (6)  
10:00 am- Policy Time with POTUS -- re:Global Financial Market Update with Bob Steel, Tony Ryan, Oval Office, White House  
10:30 am- Return to Office  
10:45 am- Call to Congressman John Boehner  
10:50 am- Call to Speaker Nancy Pelosi, left word  
11:50 am- Call to Chancellor Darling  
12:00 pm- Call to Speaker Pelosi  
12:05 pm- Call from Congressman Rahm Emanuel, left word  
12:10 pm- Call to Dan Meyer, White House Leg. Affairs Office  
12:15 pm- Call from Speaker Nancy Pelosi  
12:45 pm- Meeting with Bicameral, Bipartisan Members of Commerce, Cabinet Room, White House  
1:25 pm- Call to President Bush, left word  
1:30 pm- Call to Josh Bolten  
1:40 pm- Return to Office  
1:45 pm- Call from Senator Mitch McConnell  
1:50 pm- Call to President Bush  
1:55 pm- Call from Congressman Rahm Emanuel  
2:05 pm- Call from Senator Johnny Isakson  
2:20 pm- President's Meeting with Bicameral, Bipartisan Members of Congress, Cabinet Room, White House  
3:40 pm- Greeting with Members of the President's Advisory Council on Financial Literacy, Oval Office, White House

- 4:00 pm- Announcement of the President's Advisory Council on Financial Literacy (POOL AT END), Roosevelt Room, White House
- 4:30 pm- Meeting with John Sweeney, President, AFL-CIO with Jim, Bob Steel, Dave Kavanaugh, 815 16<sup>th</sup> Street, N.W.
- 5:10 pm- Return to Office
- 5:40 pm- Call to Tim Geithner (b) (6)
- 6:25 pm- Call to Stephanie Meeks, TNC -
- 6:35 pm- Call from Keith Hennessey
- 7:55 pm- Call to Keith Hennessey

**TUESDAY, JANUARY 22, 2008-REVISION III**

- 7:00 am- **Stimulus Strategy Conference Call**  
7:30 Location: Secretary's Office
- 8:00 am- **Remarks to the U.S. Chamber of Commerce – OPEN PRESS**  
9:00 Location: U.S. Chamber of Commerce  
1615 H Street, N.W.
- 10:00 am- **Policy Time with POTUS, re:Global Financial Market Update with Bob Steel, Tony Ryan**  
10:45 Location: Oval Office, White House
- 12:45 pm- **Meeting with Bicameral Leaders on Stimulus with Kevin Fromer**  
1:15 Location: H-230, Capitol
- 2:20 pm- **President's Meeting with Bicameral, Bipartisan Members of Congress**  
3:25 Location: Cabinet Room, White House
- 3:40 pm- **Greeting with Members of the President's Advisory Council on Financial Literacy**  
3:55 Location: Oval Office, White House
- 4:00 pm- **Announcement of the President's Advisory Council on Financial Literacy (POOL AT END)**  
4:10 Location: Roosevelt Room, White House
- 4:30 pm- **Meeting with John Sweeney, President, AFL-CIO, Jim & Bob**  
5:00 Location: 815 16<sup>th</sup> Street, N.W.
- 6:15 pm- **Briefing for Morning Meeting with Jim, Michele, Kevin, Phill, Eric**  
6:45 Location: Secretary's Office

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Friday, January 18, 2008

TIME

ACTIVITY

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6:00 am-	Arrive at Office
6:20 am-	TAPED/LIVE Interviews with CBS, NBC, ABC Morning Shows, North Lawn, White House
7:20 am-	Return to Office
9:35 am-	Call from Congressman Barney Frank
9:45 am-	Call to Congressman Barney Frank
10:00 am-	Conference Call with Republican Senators
11:15 am-	Meeting with POTUS and Economic Advisors, Oval Office, White House
11:50 am-	POTUS Statement to the Press, Roosevelt Room, White House
12:15 pm-	Briefing with White House Press Corps – On Camera with CEA Chairman Ed Lazear, Press Briefing Room, White House
1:05 pm-	Call to Speaker Nancy Pelosi, left word
2:00 pm-	Call to Speaker Nancy Pelosi
2:45 pm-	Phone Interview with Mike Phillips, Wall Street Journal
3:00 pm-	Phone Interview with Neil Irwin, Washington Post
3:15 pm-	Phone Interview with Steve Weisman, New York Times
3:30 pm-	Phone Interview with Maura Reynolds, LA Times
3:35 pm-	Call to Congressman John Boehner, left word
3:45 pm-	Conference Call with Senator Max Baucus, Secretary's Office – Senator Grassley could not be reach
4:15 pm-	Call to FED Chairman Bernanke
4:30 pm-	Interview with Krishna Guha, Financial Times with Brookly, Secretary's Office
4:45 pm-	Meeting on Stimulus with Michele, Jim, Kevin, Secretary's Office
5:30 pm-	Conference Call – Economic Growth/Stimulus Strategy, Secretary's Office
6:30 pm-	Dinner with Bob & Gillian Steel, Walter & Cathy Isaacson, Secretary's Residence

## **FRIDAY, JANUARY 18, 2008-REVISION III**

- 6:20 am- **TAPED/LIVE Interviews with NBC, CBS, ABC**  
7:20 Location: North Lawn, White House
- 10:00 am- **Conference Call with Republican Senators**  
10:30 Location: Secretary's Office
- 11:15 am- **Meeting with POTUS and Economic Advisors**  
11:45 Location: Oval Office, White House
- 11:50 am- **POTUS Statement to the Press**  
12:00 Location: Roosevelt Room, White House
- 12:15 pm- **Briefing with White House Press Corps—On Camera with CEA  
Chairman Ed Lazear**  
12:45 Location: Press Briefing Room, White House
- 2:45 pm- **Phone Interview with Mike Phillips, Wall Street Journal**  
3:00 Location: Secretary's Office
- 3:00 pm- **Phone Interview with Neil Irwin, Washington Post**  
3:15 Location: Secretary's Office
- 3:15 pm- **Phone Interview with Steve Weisman, New York Times**  
3:30 Location: Secretary's Office
- 3:30 pm- **Phone Interview with Maura Reynolds, LA Times**  
3:45 Location: Secretary's Office
- 3:45 pm- **Conference Call with Senator Charles Grassley, Senator Max Baucus**  
4:15 Location: Secretary's Office
- 4:30 pm- **Interview with Krishna Guha, Financial Times with Brookly**  
4:45 Location: Secretary's Office
- 4:45 pm- **Meeting on Stimulus with Michele, Jim, Kevin**  
5:15 Location: Secretary's Office
- 5:30 pm- **Conference Call -- Economic Growth/Stimulus Strategy**  
6:15 Location: Secretary's Office
- 6:30 pm- **Dinner with Bob & Gillian Steel and Walter & Cathy Isaacson**  
Location: Secretary's Residence

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Thursday, January 17, 2008

TIME

ACTIVITY

6:15 am-	(b) (6)
6:30 am-	(b) (6)
7:25 am-	Arrive at Office
7:40 am-	Call to Dan Price
7:50 am-	Call from Secretary of State Condoleezza Rice
8:15 am-	Call to Keith Hennessey
9:00 am-	Press Briefing with Michele and Brookly, Secretary's Office
10:00 am-	Meeting with Ken Duberstein, Jim Wilkinson, Jeb Mason, Secretary's Office
11:40 am-	Policy Time with POTUS, re:Economic Stimulus, Oval Office, White House
12:10 pm-	Lunch with the President, Oval Office, White House
1:05 pm-	Pre-brief with POTUS, Oval Office, White House
1:15 pm-	POTUS Conference Call with Republican Leaders, Oval Office, White House
1:35 pm-	POTUS Conference Call with Bipartisan Leaders, Oval Office, White House
2:20 pm-	Call to Speaker Nancy Pelosi – (b) (6)
2:30 pm-	Arrive at Office
2:35 pm-	Call to Senator Harry Reid
2:55 pm-	Call to Senator Mitch McConnell
3:00 pm-	Economic Growth Strategy Briefing, Room 160, EEOB
4:05 pm-	Return to Office
4:30 pm-	Call to Congressman John Boehner
5:40 pm-	Call to Joel Kaplan
6:20 pm-	Call to Keith Hennessey
6:15 pm-	Call to Joel Kaplan, left word
6:25 pm-	Call to Senator Harry Reid
6:30 pm-	Call to Keith Hennessey
6:35 pm-	Call to Joel Kaplan
6:40 pm-	Call from Byron Trott
6:45 pm-	Call to Congressman Steny Hoyer
7:00 pm-	Depart Office enroute residence
7:05 pm-	Call from Tim Geithner
7:10 pm-	Call from Dan Price
7:15 pm-	Call to Congressman John Boehner
7:40 pm-	Call to Joel Kaplan

## **FRIDAY, JANUARY 18, 2008-REVISION I**

6:20 am- **TAPE/LIVE Interviews**

7:20 Location: North Lawn, White House

10:00 am- **Conference Call with Republican Senators**

10:30 Location: Secretary's Office

11:15 am- **Meeting with POTUS and Economic Advisors**

11:45 Location: Oval Office, White House

11:50 am- **POTUS Statement to the Press**

12:00 Location: Roosevelt Room, White House

12:15 pm- **HOLD – Briefing with White House Press Corps**

12:45 Location: Press Briefing Room, White House

1:15 pm- **Conference Calls with Republican Representatives**

1:45 Location: Secretary's Office

4:15 pm- **Meeting with FED Chairman Bernanke**

4:45 Location: Secretary's Office

5:00 pm- **HOLD – Economic Growth/Stimulus Strategy Meeting**

5:45 Location: Keith Hennessey's Office, White House

6:30 pm- **Dinner with Bob & Gillian Steel and Walter & Cathy Isaacson**

Location: Secretary's Residence

Secretary Henry M. Paulson, Jr.

Began his day in Washington, D.C.

Date: Wednesday, January 16, 2008

TIME

ACTIVITY

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7:10 am-	Arrive at Office
7:45 am-	Call to FED Chairman Ben Bernanke, left word
8:00 am-	Call to FED Chairman Ben Bernanke, Secretary's Office
8:15 am-	Call to FED Chairman Ben Bernanke, Secretary's Office
8:20 am-	Phone Call with Keith Hennessey
8:30 am-	Staff Meeting, Secretary's Large Conference Room
9:00 am-	Meeting with Chuck Blahous (NEC), Jason Thomas (NEC), Michael Bopp (OMB), Donald Marron (CEA), Michele, Phill, Kevin, Secretary's Office
10:00 am-	Call to Congresswoman Carolyn Kilpatrick
10:15 am-	Call to Congressman Jose Serrano, left word
10:20 am-	Economic Growth Plan Strategy Meeting, Roosevelt Room, White House
11:15 am-	Return to Office
11:20 am-	Call to Senator Patrick Leahy - (b) (6)
12:00 pm-	Lunch with Senator Jon Kyl, Lisa Wolski, Kevin Fromer, Phill Swagel, Secretary's Small Conference Room
1:20 pm-	Economic Principals Lunch, Ward Room, White House
2:25 pm-	Return to Office
2:30 pm-	Meeting with Michele Davis, Kevin Fromer, Jim Wilkinson
2:50 pm-	Call to Joel Kaplan, left word
2:55 pm-	Call to Senator Eric Cantor, left word
3:00 pm-	Call to Senator Christopher Dodd
3:10 am-	Interview with Todd Purdham, Vanity Fair, Secretary's Office
3:55 pm-	Call to Joel Kaplan
4:20 pm-	Call from Congressman Phil English, left word
4:30 pm-	Swearing-in Ceremony for Judy Tillman, FMS Commissioner, Cash Room
4:55 pm-	Return to Office
5:08 pm-	Call from Congressman Phil English
5:30 pm-	(b) (6)
5:50 pm-	Return to Office
6:45 pm-	Call to Congressman Jose Serrano
7:00 pm-	Call to Joel Kaplan
7:10 pm-	Call from Keith Hennessey



**WEDNESDAY, JANUARY 16, 2008-REVISION II**

8:15 am- **Phone Call with Keith Hennessey**  
8:25 Location: Secretary's Office

8:30 am- **Staff Meeting**  
9:00 Location: Secretary's Large Conference Room

9:00 am- **Meeting with Keith Hennessey, Michele, Phill, re:stimulus**  
9:45 Location: Secretary's Small Conference Room

10:00 am- **Economic Growth Plan Strategy Meeting**  
11:00 Location: Roosevelt Room, White House


11:00 am- **Press Briefing**  
12:00 Location: Secretary's Office

12:00 pm- **Lunch with Senator Jon Kyl, Lisa Wolski, Kevin Fromer, Phill Swagel**  
1:00 Location: Secretary's Small Conference Room

1:00 pm- **Economic Principals Lunch**  
2:15 Location: Ward Room, White House

3:00 pm- **Interview with Todd Purdham, Vanity Fair**  
3:45 Location: Secretary's Office

4:30 pm- **Swearing-in Ceremony for Judy Tillman, FMS Commissioner**  
5:00 Location: Cash Room

5:30 pm- (b) (6) 

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Tuesday, January 15, 2008

TIME

ACTIVITY

7:10 am-	Arrive at Office
7:55 am-	Call to CEA Chairman Ed Lazear, left word
8:00 am-	Call to FED Chairman Ben Bernanke
8:15 am-	Phone Call with Keith Hennessey
8:25 am-	Call to CEA Chairman Ed Lazear
8:30 am-	Staff Meeting, Secretary's Large Conference Room
9:00 am-	Outreach Meeting with Mack McLarty, Jeb Mason, Jim, Secretary's Office
9:30 am-	Meeting with Michele, Kevin and Jim, Secretary's Office
9:50 am-	Call to Congressman Jim McCrery
10:05 am-	Call to Congressman Steny Hoyer, left word
10:10 am-	Call to Senator Dick Durbin, left word, Call to Senator Kent Conrad, left word, Call to Congressman John Spratt, left word
10:15 am-	Call to Senator Max Baucus, left word, Call to Senator Joe Lieberman, left word Call to Senator Patty Murray, left word
10:20 am-	Call to Senator Patrick Leahy, left word, Call to Congressman John Tanner, left word, Call to Congresswoman Ellen Tauscher
10:25 am-	Call to Congressman Jose Serrano, Congresswoman Melissa Bean, Congressman Joe Crowley, left word
10:30 am-	Call to Congresswoman Carolyn Kilpatrick, left word
10:35 am-	Call to Congressman Dave Camp, re:stimulus
10:40 am-	Call to Congressman Rahm Emanuel, left word
10:45 am-	Call to Congressman Barney Frank
10:50 am-	Call to Senator Charles Schumer
10:55 am-	Call to Congressman Wally Herger, left word, Call to Senator Christopher Dodd, left word
11:00 am-	Call to Senator Norm Coleman, left word
11:10 am-	Meeting with Dirk Van Dogen and Jade West with Jim Wilkinson and Jeb Mason, Secretary's Office
11:40 am-	Call to Congresswoman Melissa Bean
11:45 am-	Call to Joel Kaplan, left word
11:50 am-	Call to Congressman Joe Crowley
11:55 am-	Call to Congressman Rahm Emanuel
12:05 pm-	Lunch with Deputy Secretary Kimmitt, Secretary's Small Conference Room
12:35 pm-	Call to Senator Norm Coleman
12:55 pm-	Call to Keith Hennessey
1:05 PM-	Call to Congressman Steny Hoyer
1:20 pm-	Call to Speaker Nancy Pelosi
1:40 pm-	Call to Congressman Jose Serrano
1:45 pm-	Call to Congressman John Spratt
2:00 pm-	Call to Joel Kaplan

2:25 pm- Call to Senator Patty Murray  
2:50 pm- Call to Joel Kaplan  
2:55 pm- Call to Senator Harry Reid  
3:00 pm- Call to Congressman Barney Frank  
3:10 pm- Call to Bob Rubin  
3:15 pm- Call to Joel Kaplan, left word  
3:20 pm- Call to Congressman Wally Herger, re:stimulus  
3:25 pm- Call to Keith Hennessey  
3:35 pm- Call to Senator Max Baucus  
3:50 pm- Call to Senator Gordon Smith, left word  
3:55 pm- Call to Senator Olympia Snowe, left word  
4:00 pm- Meeting with Bruce Josten, U.S. Chamber of Commerce with Jeb Mason, Jim  
Wilkinson, Kevin Fromer, Secretary's Office  
4:40 pm- Call to Joel Kaplan  
4:55 pm- Call to Senator Dick Durbin  
5:10 pm- Call to Senator Gordon Smith  
5:20 pm- Stimulus Discussion with IRS and FMS. Secretary's Large Conference Room  
5:45 pm- Call from Tenille LaTourrette – (b) (6)  
5:55 pm- Call to Senator Olympia Snowe  
6:00 pm- Phone Call with Joel Kaplan, Jim, Michele and Kevin, Secretary's Office  
6:50 pm- Depart Office enroute residence  
7:00 pm- Call to Joie Gregor

**TUESDAY, JANUARY 15, 2008-REVISION I**

8:15 am- **Phone Call with Keith Hennessey**  
8:25      Location: Secretary's Office

8:30 am- **Staff Meeting**  
9:00      Location: Secretary's Large Conference Room

9:00 am- **Outreach Meeting with Mack McLarty**  
9:30      Location: Secretary's Office

9:30 am- **Meeting with Michele, Kevin and Jim**  
10:00     Location: Secretary's Office

11:00 am- **Meeting with Dirk Van Dogen and Jade West**  
11:30     Location: Secretary's Office

12:00 pm- **Lunch with Deputy Secretary Kimmitt**  
1:00      Location: Secretary's Small Conference Room

4:00 pm- **Meeting with Bruce Josten, U.S. Chamber of Commerce**  
4:30      Location: Secretary's Office

5:00 pm- **Stimulus Discussion with IRS and FMS**  
6:00      Location: Secretary's Large Conference Room

6:00 pm- **Phone Call with Joel Kaplan, Jim, Michele, Kevin**  
6:30      Location: Secretary's Office

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Monday, January 14, 2008

TIME

ACTIVITY

6:10 am-	(b) (6)
6:50 am-	
8:00 am-	Arrive at Office
8:15 am-	Phone Call with Keith Hennessey, Secretary's Office
8:25 am-	Call to Jamie Dimon, JP Morgan, re:Davos Trip
8:30 am-	Call to Jim Schiro, Zurich - (b) (6) re:Davos Trip, left word
8:35 am-	Staff Meeting, Secretary's Large Conference Room
8:50 am-	Call to Klaus Schwab - (b) (6)
9:00 am-	Call to Rajat Gupta, left word, re:Davos trip
9:10 am-	Call to Jamie Dimon, JP Morgan
9:15 am-	Call to Senator Chris Dodd, left word - Call to Senator Richard Shelby, left word
9:20 am-	Call to Jim Schiro, Zurich
9:25 am-	Call to Rajat Gupta
9:30 am-	Call to Senator Lamar Alexander
9:35 am-	Call from Lew Kaden, Citigroup
9:45 am-	Call to Joel Kaplan, left word
10:00 am-	Call to Joel Kaplan
10:35 am-	Call to KimWood - (b) (6)
11:00 am-	Call to Senator Jon Kyl
11:35 am-	Call to Joel Kaplan, left word
11:50 am-	Call to John Thain, Merrill Lynch
12:00 pm-	Lunch with Keith Hennessey, White House Mess. White House
12:50 pm-	Call to Chuck Schwab, left word - (b) (6)
1:00 pm-	Return to Office
1:05 pm-	Call to Chuck Schwab
1:40 pm-	Depart Treasury with Janice Gardner
1:55 pm-	Call to Senator Chris Dodd
2:00 pm-	Joint Intelligence Community Council Meeting with Janice Gardner, Room S625 at the DIAC, Bolling Air Force Base
4:20 pm-	Return to Office
4:55 pm-	Call to Senator Judd Gregg, re:stimulus
<del>5:00 pm-</del>	<del>Call to Congressman John McCrery</del>
5:10 pm-	Call to Senator John Sununu
6:00 pm-	Call to Joel Kaplan
6:05 pm-	Call to Keith Hennessey
6:15 pm-	Call to Japanese Finance Minister Fukushima Nukaga, Secretary's Office. Clean Technology Fund
6:50 pm-	Call to Joel Kaplan
7:00 pm-	Phone Call with Governor Zhou. Secretary's Office

**MONDAY, JANUARY 14, 2008-REVISION I**

6:10 am-  
6:50

(b) (6)

6:50 am-  
7:50

8:15 am- **Phone Call with Keith Hennessey**  
8:25 Location: Secretary's Office

8:30 am- **Staff Meeting**  
9:00 Location: Secretary's Large Conference Room

12:00 pm- **Lunch with Keith Hennessey**  
1:00 Location: White House Mess, White House

2:00 pm- **Joint Intelligence Community Council Meeting with Janice Gardner**  
4:00 Location: Room S625 at the DIAC, Bolling Air Force Base

6:15 pm- **Phone Call with Japanese Finance Minister Fukushiro Nukaga**  
6:30 Location: Secretary's Office

7:00 pm- **Phone Call with Governor Zhou**  
7:15 Location: Secretary's Office

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Friday, January 11, 2008

TIME

ACTIVITY

6:10 am-	(b) (6)
6:50 am-	(b) (6)
8:00 am-	Arrive at Office
8:10 am-	Call from Joel Kaplan and Keith Hennessey
8:30 am-	Breakfast with FED Chairman Bernanke, Federal Reserve Board
9:05 am-	Call to Dan Price
9:10 am-	Call from Former Senator Phil Gramm, re:stimulus idea
9:20 am-	Call to Joel Kaplan, left word
9:25 am-	Call to Bob Rubin
9:40 am-	Call to Larry Summers left word
9:50 am-	Call to Keith Hennessey
10:00 am-	Conference Call with Tim Geithner
10:35 am-	Call from Senator Harry Reid
11:00 am-	Meeting with Ambassador Zhou, Stuart, Taiya, Christine , Secretary's Office
11:15 am-	Call to Joel Kaplan
12:15 pm-	Press Briefing with Michele and Brookly, Secretary's Office
12:45 pm-	Call to Senator Mitch McConnell, left word
12:50 pm-	Call to Congressman Jim McCrery, left word
1:00 pm-	TAPED Interview with Al Hunt, Bloomberg TV, National Geographic Studio, 1145 17 <sup>th</sup> Street, N.W.
1:35 pm-	Call to Congressman Paul Ryan, re:stimulus
1:40 pm-	Call to Congressman John Boehner, re:stimulus
2:45 pm-	Call to Keith Hennessey
2:50 pm-	Call to Congressman Jeb Hensarling, re:stimulus
2:55 pm-	Call to Alan Mullay, Ford CEO - (b) (6)
3:15 pm-	Call to Senator Jeff Sessions, left word
3:30 pm-	Meeting with John Castellani, Jeb Mason, Secretary's Office
3:45 pm-	Call to Senator Jeff Sessions
4:10 pm-	Call to Keith Hennessey
4:15 pm-	Call from Jim Owens, Catepillar, re:Business Council Meeting
4:30 pm-	Call to Congressman Adam Putnam, re:stimulus
4:45 pm-	Call to Keith Hennessey
4:50 pm-	Call to Joel Kaplan, left word
4:55 pm-	Call to Senator John Ensign
5:00 pm-	Call to Congressman John Cole, re:stimulus
5:10 pm-	Call to Keith Hennessey
5:15 pm-	Call to Former Senator Bob Dole
5:30 pm-	Call to Senator Jim DeMint, left word
5:40 nm-	Call to Senator Lamar Alexander re:stimulus

6:00 pm- Call from Senator John Ensign  
6:15 pm- Call to Joel Kaplan  
6:20 pm- Call from John Thain, Merrill Lynch  
6:30 pm- Call to John Thain  
6:50 pm- Call to Joel Kaplan  
7:15 pm- Dinner with

(b) (6)

(b) (6)



**FRIDAY, JANUARY 11, 2008-REVISION I**

6:10 am-  
6:50

(b) (6)

6:50 am-  
7:50

8:15 am- **Phone Call with Keith Hennessey**  
8:25 Location: Secretary's Office

8:30 am- **Breakfast with Chairman Bernanke**  
9:00 Location: Federal Reserve Board

10:00 am- **Conference Call with Tim Geithner**  
11:00 Location: Secretary's Office

11:00 am- **Meeting with Ambassador Zhou, Stuart & Taiya**  
11:30 Location: Secretary's Office

12:15 pm- **Press Briefing**  
12:45 Location: Secretary's Office

1:00 pm- **TAPED Interview with Bloomberg**  
1:30 Location: National Geographic Studio  
1145 17<sup>th</sup> Street, N.W.

3:30 pm- **Meeting with John Castellani**  
4:00 Location: Secretary's Office

6:30 pm-

(b) (6)

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Thursday, January 10, 2008

TIME

ACTIVITY

7:10 am-	Arrive at Office
7:20 am-	Call to Joel Kaplan
7:30 am-	Call to Joel Kaplan
8:30 am-	Senior Staff Meeting, Secretary's Large Conference Room
8:40 am-	Call to Keith Hennessey
8:50 am-	Meeting with Bob Steel, Tony Ryan, David Nason, John Dugan, Secretary's Office
8:55 am-	Call to Ken Brody
9:10 am-	Call to Singapore Finance Minister Tharman
9:15 am-	Call to Josh Bolten
9:35 am-	Call to Bob Ulrich, Target - (b) (6) left word
9:40 am-	Call to Ilona Toback, Travel Agent
10:00 am-	Meeting on 10-Year Plan with Dave, Alan, Taiya, Dan, Stafford, Eugene, Secretary's Office
10:25 am-	Call to Lee Scott, Wal-Mart - (b) (6)
10:35 am-	Meeting with Stuart Levey, Janice Gardner
10:40 am-	Call to Matt Rubel, Payless, left word
10:45 am-	Call to Jamie Dimon
11:05 am-	Call to Matt Rubel, Payless - (b) (6)
11:10 am-	Call to John Thain, left word
11:40 am-	Call to John Thain, Merrill Lynch
11:55 am-	Call to Tim Geithner
1:00 pm-	Press Briefing with Michele and Brookly, Secretary's Office
1:30 pm-	Call to Tim Geithner
2:00 pm-	Interview with FOX News Correspondents - Fred Barnes, Mort Kondracke, Charles Krauthammer, Michele, Jim, Secretary's Office
3:15 pm-	Meeting with Former Congressman Vin Weber (Outreach) with Jim, Jeb, Secretary's Office
3:50 pm-	Call to Joel Kaplan, left word
4:00 pm-	Call to Joel Kaplan
4:20 pm-	Call to Joel Kaplan
4:45 pm-	Meeting on Davos Speech with Jim, Michele, Stacy, Dave, Bob, Tony, Secretary's Office
5:30 pm-	Depart Treasury enroute residence

## **THURSDAY, JANUARY 10, 2008-REVISION II**

- 8:15am- **Phone Call with Keith Hennessey**  
8:25 Location: Secretary's Office
- 8:30 am- **Senior Staff Meeting**  
9:00 Location: Secretary's Large Conference Room
- 10:00 am- **Meeting on 10 Year plan with Dave, Alan, Taiya, Eugene, Dan, Stafford**  
10:30 Location: Secretary's Office
- 1:00 pm- **Press Briefing with Michele and Brookly**  
2:00 Location: Secretary's Office
- 2:00 pm- **Interview with FOX News Correspondents – Fred Barnes, Mort Kondracke, Charles Krauthammer**  
3:00 Location: Secretary's Office
- 3:15 pm- **Meeting with Vin Weber (Outreach) Jim, Jeb**  
3:45 Location: Secretary's Office
- 4:45 pm- **Meeting on Davos Speech with Jim, Michele, Stacy, Dave, Bob**  
5:45 Location: Secretary's Office

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

Date: Wednesday, January 9, 2008

TIME

ACTIVITY

6:10 am-	(b) (6)
6:50 am-	(b) (6)
7:55 am-	Arrive at Office
8:00 am-	Phone Call with German Finance Minister Peer Steinbrueck, Secretary's Office
8:15 am-	Phone Call with Keith Hennessey, Secretary's Office
8:25 am-	Call to Joel Kaplan, Secretary's Office
8:30 am-	Phone Call with French Finance Minister Christine Lagarde, Secretary's Office
8:50 am-	Call to Senator Jon Kyl, left message
9:00 am-	Staff Meeting, Secretary's Large Conference Room
9:25 am-	Return to Office
9:30 am-	Briefing for USIBC Remarks, Secretary's Office with Michele, Brookly, Neel, Jeb, Malachy Nugent
9:50 am-	Call to Ken Lewis, Bank of America
10:00 am-	Phone Call with Italian Finance Minister Tommaso Padoa-Schioppa, Secretary's Office
10:15 am-	Call to Mary McKenzie, left word
10:40 am-	Call to Stephanie Meeks, The Nature Conservancy - (b) (6)
10:50 am-	Depart Treasury enroute U.S. Chamber of Commerce with Brookly and Neel
11:00 am-	Remarks to US-India Business Council (USIBC) with Brookly and Neel, U.S. Chamber of Commerce, 1615 H Street, N.W.
12:00 pm-	Time with India Press, U.S. Chamber of Commerce, 1615 H Street, N.W.
12:25 pm-	Return to Office
1:00 pm-	Economic Principals Lunch, Ward Room, White House
2:30 pm-	Meeting on Stimulus with Jim, Michele, Eric, Phill, Kevin, Secretary's Office
3:00 pm-	Call to Senator Jon Kyl
3:30 pm-	Call to Joel Kaplan
3:40 pm-	Phone Call with Australian Treasurer Wayne Swan - (b) (6)
4:05 pm-	Meeting on Colombia CODEL with Clay, Kevin, Dave Kavanaugh, Brian, O'Neill, Stafford, Jaime, Christal, Secretary's Office
6:15 pm-	Call to Ken Brody, left word
6:30 pm-	Call to Ilona Toback, left word
6:35 pm-	Call to Indonesian Finance Minister Mulyani
7:25 pm-	Call to Keith Hennessey
7:30 pm-	Call to Liu Mingkang, Chairman, China Banking Regulatory Commission
<del>9:00 pm-</del>	<del>Call to Singapore Finance Minister Tharman, from residence</del>

**WEDNESDAY, JANUARY 9, 2008-REVISION II**

6:10 am- (b) (6)  
6:50 am-  
7:50

8:00 am- **Phone Call with German Finance Minister Peer Steinbrueck**

8:15 am- **Phone Call with Keith Hennessey**

8:30 am- **Phone Call with French Finance Minister Christine Lagarde**

9:00 am- **Staff Meeting**  
9:30 Location: Secretary's Large Conference Room

9:30 am- **Briefing for USIBC Remarks**

10:00 am- **Phone Call with Italian Finance Minister Tommaso Padoa-Schioppa**

11:00 am- **Remarks to US-India Business Council (USIBC)—CLOSED PRESS**  
12:00 Location: U.S. Chamber of Commerce, 1615 H Street, N.W.

12:00 pm- **Time with India Press**  
12:15 Location: U.S. Chamber of Commerce, 1615 H Street, N.W.

1:00 pm- **Economic Principals Lunch**  
2:15 Location: Ward Room, White House

2:30 pm- **Meeting on Stimulus with Jim, Michele, Eric, Phill, Kevin**  
3:15 Location: Secretary's Office

3:30 pm- **Phone Call with Australian Treasurer Wayne Swan**

4:00 pm- **Meeting on Colombia CODEL**  
4:15 Location: Secretary's Office

5:00 pm- **Meeting on Davos Speech with Jim, Michele, Clay, Stacy, Phill**

6:30 pm- **Phone Call with Indonesian Finance Minister Mulyani**

7:30 pm- **Phone Call with Liu Mingkang, Chairman, China Banking Regulatory Commission**  
8:00 Location: Secretary's Office

9:00 am- **Phone Call with Singapore Finance Minister Tharman**

Secretary Henry M. Paulson, Jr.  
Began his day in Washington, D.C.

~~Tuesday~~  
Date: ~~Wednesday~~, January 9, 2008

TIME

ACTIVITY

7:00 am- Depart Hotel enroute CNBC Studio  
7:10 am- Call to Josh Bolten, left word  
8:00 am- LIVE CNBC Interview, 1 CNBC Plaza, 900 Sylvan Avenue, Englewood Cliffs, New Jersey  
10:00 am- OPEN PRESS – Walk Around NYSE with Duncan Niederauer, New York Stock Exchange, 2 Broad Street, New York  
10:20 am- CNBC Joint Interview with Duncan Niederauer, New York Stock Exchange, 2 Broad Street, New York  
10:30 am- Meeting with Business Leaders and Investors, New York Stock Exchange, 2 Broad Street, New York  
12:00 pm- Lunch with Financial Services CEOs, Federal Reserve Bank, 33 Liberty Street, New York  
1:30 pm- Call to Josh Bolten  
1:45 pm- (b) (6)  
3:00 pm- Depart New York/LaGuardia Airport enroute Washington/Reagan National Airport with Wendy  
4:15 pm- Arrive Washington/Reagan National Airport enroute Treasury Department  
4:40 pm- Arrive Treasury  
4:50 pm- Depart Treasury enroute residence  
6:00 pm- Call to Bobby Boone – (b) (6)

**TUESDAY, JANUARY 8, 2008**

**7:00 am- Depart Hotel enroute CNBC Studio**

**8:00 am- LIVE CNBC Interview**

**9:00 Location: 1 CNBC Plaza  
900 Sylvan Avenue, Englewood Cliffs, New Jersey**

**10:00 am- \*\*\*OPEN PRESS\*\*\*Walk around NYSE with Duncan Niederauer**

**10:20 Location: New York Stock Exchange  
2 Broad Street, New York**

**10:20 am- CNBC Joint Interview with Duncan Niederauer**

**10:30 Location: New York Stock Exchange  
2 Broad Street, New York**

**10:30 am- Meeting with Business Leaders and Investors**

**11:30 Location: New York Stock Exchange  
2 Broad Street, New York**

**12:00 pm- Lunch with Financial Services CEOs**

**1:00 Location: Federal Reserve Bank  
33 Liberty Street, New York**

**1:45 pm-  
2:30**

(b) (6)



**3:30 pm- Depart New York/LaGuardia Airport enroute Washington Reagan  
National Airport with Wendy – Delta Airlines Flight #1959**

**4:50 pm- Arrive Washington/Reagan National Airport**

DRAFT 1/7,2008 8:05:33 AM

**HENRY M. PAULSON, JR**  
**SECRETARY OF THE TREASURY**

**SCHEDULE FOR**  
**TUESDAY, JANUARY 8, 2008**

**NEW YORK, NEW YORK**

7:00 AM	DEPART SHERRY NETHERLAND HOTEL EN ROUTE CNBC STUDIOS
7:45 AM	ARRIVE CNBC STUDIOS AND PROCEED TO STUDIO A.
8:00 AM	INTERVIEW ON CNBC'S "SQUAWK BOX"
9:00 AM	(CNBC STUDIOS - LIVE TV INTERVIEW)
9:05 AM	DEPART CNBC STUDIOS EN ROUTE NEW YORK STOCK EXCHANGE
9:55 AM	ARRIVE NEW YORK STOCK EXCHANGE
10:00 AM	TOUR OF THE NEW YORK STOCK EXCHANGE TRADING FLOOR
10:30 AM	(NYSE TRADING FLOOR - OPEN PRESS)
	NOTE: DURING THE TOUR, A CNBC CORRESPONDENT WILL COME BY FOR AN IMPROMPTU INTERVIEW
10:30 AM	MEETING WITH BUSINESS LEADERS AND INVESTORS
11:30 AM	(NYSE CONFERENCE ROOM, 6 <sup>TH</sup> FLOOR - CLOSED PRESS)
11:35 AM	DEPART NEW YORK STOCK EXCHANGE EN ROUTE FEDERAL RESERVE BANK OF NEW YORK
11:40 AM	ARRIVE FEDERAL RESERVE BANK OF NEW YORK
12:00 PM	LUNCH WITH FINANCIAL SERVICES CEOs
1:00 PM	(FEDERAL RESERVE, 11 <sup>TH</sup> FLOOR - CLOSED PRESS)
1:05 PM	DEPART FEDERAL RESERVE BANK OF NEW YORK EN ROUTE PRIVATE APPOINTMENT
2:00 PM	(b) (6)
2:30 PM	
2:35 PM	DEPART PRIVATE APPOINTMENT EN ROUTE LA GUARDIA INTERNATIONAL AIRPORT
3:05 PM	ARRIVE LA GUARDIA INTERNATIONAL AIRPORT AND PROCEED TO AIRCRAFT
3:30 PM	DELTA AIRLINES FLIGHT#1959 TO REAGAN NATIONAL AIRPORT
4:50 PM	



Secretary Henry M. Paulson, Jr.

Began his day in Washington, D.C.

Date: Monday, January 7, 2008

TIME

ACTIVITY

6:10 am-	(b) (6)
6:50 am-	(b) (6)
8:00 am-	Arrive at Office
8:15 am-	Phone Call with Chuck Blahous
8:30 am-	Staff Meeting, Secretary's Large Conference Room
9:00 am-	Visit with Wellesley Students with (b) (6) Secretary's Large Conference Room
10:00 am-	Return to Office
10:10 am-	Call from Joie Gregor, White House Personnel
10:45 am-	Depart Treasury enroute Washington/Reagan National Airport with Wendy
10:50 am-	Call to Jib Black, left word
11:30 am-	Depart Washington/Reagan National Airport enroute New York/LaGuardia Airport with Wendy – Delta Airlines Flight #1950
12:44 pm-	Arrive New York/LaGuardia Airport
1:00 pm-	Call to Jib Black
2:00 pm-	Remarks and Q&A with New York Society of Security Analysts, Westin Hotel, 270 West 43 <sup>rd</sup> Street, New York
4:00 pm-	Meeting with the Council on Foreign Relations, The Harold Pratt House, 58 East 68 <sup>th</sup> Street, New York
7:00 pm-	Dinner with (b) (6) Gabriels Restaurant, 11 West 60 <sup>th</sup> Street, New York – 212-956-4600

**REMAIN OVERNIGHT  
SHERRY NETHERLAND HOTEL  
781 FIFTH AVENUE, NEW YORK  
212-355-2800**

**MONDAY, JANUARY 7, 2008-REVISION I**

6:10 am- (b) (6)  
6:50

6:50 am-  
7:50

8:15 am- **Phone Call with Keith Hennessey**  
8:25 Location: Secretary's Office

8:30 am- **Staff Meeting**  
9:00 Location: Secretary's Large Conference Room

9:00 am- **Visit with Wellesley Students with** (b) (6)  
10:00 Location: Secretary's Large Conference Room

11:30 am- **Depart Washington/Reagan National Airport enroute New York/LaGuardia with Wendy – Delta Airlines Flight #1950**

12:44 pm- **Arrive New York/LaGuardia Airport**

2:00 pm- **Remarks and Q&A with New York Society of Security Analysts**  
3:00 Location: Westin Hotel - 270 West 43<sup>rd</sup> Street, New York

4:00 pm- **Meeting with the Council on Foreign Relations**  
5:00 Location: Council on Foreign Relations, The Harold Pratt House  
58 East 68<sup>th</sup> Street, New York

7:00 pm- **Dinner with** (b) (6)  
Location: Gabriels Restaurant  
11 West 60<sup>th</sup> Street, New York – 212-956-4600

**REMAIN OVERNIGHT  
SHERRY NETHERLAND HOTEL  
781 FIFTH AVENUE, NEW YORK  
212-355-2800**

**HENRY M. PAULSON, JR**  
**SECRETARY OF THE TREASURY**

**SCHEDULE FOR**  
**MONDAY, JANUARY 7, 2008**

**NEW YORK, NEW YORK**

11:30 AM	THE SECRETARY DEPARTS REAGAN NATIONAL AIRPORT – WASHINGTON, DC EN ROUTE LA GUARDIA INTERNATIONAL AIRPORT – NEW YORK, NEW YORK
12:44 PM	ARRIVE LA GUARDIA INTERNATIONAL AIRPORT – NEW YORK, NEW YORK AND PROCEED TO VEHICLE
1:00 PM	DEPART LA GUARDIA INTERNATIONAL AIRPORT EN ROUTE THE WESTIN NEW YORK AT TIMES SQUARE
1:45 PM	ARRIVE THE WESTIN NEW YORK AT TIMES SQUARE AND PROCEED TO THE GRAMERCY ROOM.
2:00 PM 3:00 PM	REMARKS TO THE NEW YORK SOCIETY OF SECURITY ANALYSTS (WESTIN HOTEL – OPEN PRESS)
3:05 PM	DEPART WESTIN NEW YORK AT TIMES SQUARE EN ROUTE THE HAROLD PRATT HOUSE
3:35 PM	ARRIVE THE HAROLD PRATT HOUSE AND PROCEED TO DOUGLAS DILLON ROOM FOR HOLD
4:00 PM 5:00 PM	A DISCUSSION ON THE INTERNATIONAL ECONOMY (THE HAROLD PRATT HOUSE – CLOSED PRESS)
5:05 PM	DEPART COUNCIL ON FOREIGN RELATIONS EN ROUTE SHERRY NETHERLAND HOTEL
5:25 PM	ARRIVE SHERRY NETHERLAND HOTEL AND PROCEED TO SUITE
6:45 PM	DEPART SHERRY NETHERLAND HOTEL EN ROUTE GABRIEL'S RESTAURANT
7:00 PM 9:00 PM	(b) (6)
9:05 PM	DEPART GABRIEL'S RESTAURANT EN ROUTE SHERRY NETHERLAND HOTEL

**RON: NEW YORK CITY, NEW YORK**

Secretary Henry M. Paulson, Jr.

Began his day in Washington, D.C.

Date: Friday, January 4, 2008

TIME

ACTIVITY

6:10 am-	(b) (6)
6:50 am-	(b) (6)
8:10 am-	Briefing for the NSC Meeting with Deputy Secretary Kimmitt, Stuart
8:35 am-	NSC Meeting with POTUS, Stuart, Situation Room, White House
9:45 am-	Call to Tim Geithner
9:50 am-	Strategy Meeting, Secretary's Large Conference Room
10:45 am-	Call to Keith Hennessey, left word
11:00 am-	Call to Keith Hennessey
11:30 am-	Meeting with Mary Bush, Jim Wilkinson, Secretary's Office
11:45 am-	Lunch with FED Chairman Ben Bernanke, Secretary's Small Conference Room
1:00 pm-	President's Working Group Meeting with POTUS, Bob and Tony, Roosevelt , Room, White House
2:00 pm-	Meeting with Dan Price, room 374, EEOB
3:05 pm-	Policy Time with the President on Economic Growth, Roosevelt Room, White House
4:00 pm-	Courtesy Visit/Photo Op with Mike Tannen, Secretary's Office
4:15 pm-	Phone Call with Senator Tom Carper, Secretary's Office
4:30 pm-	Meeting with Bob Zoellick, Dave McCormick, Clay Lowery, Taiya Smith, Secretary's Office
6:00 pm-	Meeting on Speech, Secretary's Office
6:30 pm-	Meeting on Iran, Secretary's Office

--- Call from Transportation Secretary Mary Peters – returned call over weekend

(b) (6)

FRIDAY, JANUARY 4, 2008

FINAL

6:10 am- (b) (6)  
6:50

6:50 am-  
7:50

8:10 am- **Briefing for the NSC Meeting with D/S Kimmitt, Stuart**  
8:20 Location: Secretary's Office

8:35 am- **NSC Meeting with POTUS, Stuart**  
9:35 Location: Situation Room, White House

9:45 am- **Strategy Meeting**  
10:45 Location: Secretary's Large Conference Room

11:30 am- **Meeting with Mary Bush, Jim Wilkinson**  
11:45 Location: Secretary's Office

11:45 am- **Lunch with FED Chairman Ben Bernanke**  
12:45 Location: Secretary's Small Conference Room

1:00 pm- **President's Working Group Meeting with POTUS, Bob, Tony**  
2:00 Location: Roosevelt Room, White House

2:00 pm- **Meeting with Dan Price**  
2:30 Location: Room 374, EEOB

3:05 pm- **Policy Time with the PRESIDENT on Economic Growth**  
3:50 Location: White House - Roosevelt Room

4:00 pm- **Courtesy Visit/Photo Op with Mike Tannen**  
4:05 Location: Secretary's Office

4:15 pm- **Phone Call with Senator Tom Carper**  
4:30 pm Location: Secretary's Office

4:30 pm- **Meeting with Bob Zoellick, Dave, Clay, Taiya**  
5:30 Location: Secretary's Office

6:00 pm- **Meeting on Speech**  
6:30 Location: Secretary's Office

6:30 pm- **Meeting on Iran**

Secretary Henry M. Paulson, Jr.

Began his day in Washington, D.C.

Date: Thursday, January 3, 2008

TIME

ACTIVITY

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7:00 am- Arrive at Office  
8:15 am- Phone Call with Chuck Blahous, Secretary's Office  
8:30 am- Senior Staff Meeting, Secretary's Large Conference Room  
9:00 am- Call to Italian Finance Minister Padoa-Schippa, left word  
9:05 am- Departure Photo with Roger Kodat, Ann Marie Hauser, Bob Carroll, Holiday  
Photos with Steve Lineberry, Lauren Kane  
9:30 am- Meeting with Bill Paxton (Outreach), Secretary's Office  
10:00 am- Principals Meeting – Economic Stimulus Options, Phil Swagel, Roosevelt  
Room, White House  
11:15 am- Briefing on IFI/MDB Reform Ideas, Secretary's Office  
1:00 pm- Departure Photo and Award Presentation with Ken Papaj (Financial  
Management Services), Secretary's Office  
1:15 pm- Cyber Security Briefing with Pete McCarthy, Mike Duffy, Jim, Secretary's  
Office  
2:00 pm- Press Briefing, Secretary's Office  
3:00 pm- Newsweek Interview with Dan Gross, Secretary's Office  
3:45 pm- Call from Keith Hennessey  
3:55 pm- Call to David Clark, White House Personnel  
4:00 pm- Davos Messaging Meeting with Principals, Jim Wilkinson, Room 248, EEOB  
4:30 pm- Farewell Reception for Fran Townsend, Room 350, EEOB  
5:00 pm- Outreach Meeting with Fierce, Isakowitz & Blalock, Secretary's Office  
5:30 pm- Briefing for Policy Time, Secretary's Office

# **FINAL**

## **THURSDAY, JANUARY 3, 2008**

8:15 am- **Phone Call with Keith Hennessey**  
8:25 Location: Secretary's Office

8:30 am- **Senior Staff Meeting**  
9:00 Location: Secretary's Large Conference Room

9:00 am- **Departure Photo with Roger Kodat, Ann Marie Hauser, Bob Carroll**  
**Holiday Photos with Steve Lineberry and Lauren Kane**  
9:10 Location: Secretary's Office

9:30 am- **Meeting with Bill Paxton (Outreach)**  
10:00 Location: Secretary's Office

10:00 am- **Principals Meeting -- Economic Stimulus Options, Phil Swagel**  
11:00 Location: Roosevelt Room, White House  
↓

11:15 am- **Briefing on IFL/MDB Reform Ideas**  
11:45 Location: Secretary's Office

1:00 pm- **Departure Photo and Award Presentation with Ken Papaj (Financial Management Services)**  
1:15 Location: Secretary's Office

1:15 am- **Cyber Security Briefing with Peter McCarthy, Mike Duffy, Jim**  
1:35 Location: Secretary's Office

2:00 pm- **Press Briefing**  
3:00 Location: Secretary's Office

3:00 pm- **Newsweek Interview with Dan Gross**  
3:45 Location: Secretary's Office

4:00 pm- **Davos Messaging Meeting with Principals, Jim Wilkinson**  
4:30 Location: Room 248, EEOB

4:30 pm- **Farewell Reception for Fran Townsend**  
4:30 Location: Room 350, EEOB

5:00 pm- **Outreach Meeting with Fierce, Isakowitz & Blalock**  
5:30 Location: Secretary's Office

5:30 pm- **Briefing for Policy Time -- Secretary's Office**

Secretary Henry M. Paulson, Jr.

Began his day in Washington, D.C.

Date: Wednesday, January 2, 2008

TIME

ACTIVITY

7:00 am-	Arrive at Office
7:20 am-	Staff Meeting, Secretary's Large Conference Room
8:00 am-	Daily Intelligence Briefing and Briefing on Strategic Issues with POTUS, Oval Office, White House
8:55 am-	Meeting with the President, Oval Office, White House
9:35 am-	Return to Office
9:45 am-	Call to Warren Buffet
9:50 am-	Call to Josh Bolten, left word
9:55 am-	Call to Steve Hadley, left word
10:00 am-	Call to Senator Harry Reid
10:05 am-	Call to Congressman Charlie Rangel, left word, Call to Senator Mitch McConnell, left word, Call to Senator Jon Kyl, left word, Call to Senator Charles Grassley
10:10 am-	Call to Senator Richard Shelby, left word
10:25 am-	Call to Speaker Nancy Pelosi, left word
10:30 am-	Call to Congressman John Boehner, left word
10:35 am-	Call to Congressman Jim McCrery, left word, Call to Congressman Barney Frank, left word, Call to Congressman Spencer Bachus, left word
10:45 am-	Call to Jay Light, HBS Dean - (b) (6)
11:00 am-	Call to Congressman Barney Frank - (b) (6)
11:10 am-	Call from Ken Lewis, Bank of America - (b) (6)
11:15 am-	Call to Congressman Spencer Bachus - (b) (6)
11:25 am-	Call to Jeff Immelt, GE - (b) (6)
11:30 am-	Call to Bryon Trott, left word - (b) (6)
11:40 am-	Call to Mike Overlock - (b) (6)
11:45 am-	Call to Congressman Steny Hoyer, left word
11:50 am-	Call to Congressman Roy Blunt, left word, re:Colombia CODEL
11:55 am-	Call to Senator Charles Schumer, left word
12:00 pm-	Call to Senator Charles Grassley
12:05 pm-	Call to Congressman David Camp
12:10 pm-	Call to Congressman Xavier Becerra, left word, re:Colombia CODEL, Call to Senator Ben Cardin, left word, Call to Senator Tom Carper, left word
12:15 pm-	Call to Susan Willets - (b) (6)
12:20 pm-	Call to Congressman Charlie Rangel
12:25 pm-	Call to Senator Ron Wyden, left word
12:30 pm-	Call to Congressman John Boehner
12:40 pm-	Call to Senator Jim Webb, left word - re:Colombia CODEL
12:45 pm-	Call to Congresswoman Jane Harman, left word, re:Colombia CODEL
12:55 pm-	Call to Senator Jon Kyl
1:00 pm-	Economic Principals Lunch. Ward Room. White House



2:25 pm- Call to Senator Charles Schumer  
2:30 pm- Return to Office  
3:00 pm- Meeting with George Will, Michele Davis, Secretary's Office  
3:30 pm- Call to Congressman Jim McCrery  
4:00 pm- Meeting with Mary Matalin (Outreach), Jim Wilkinson, Jeb Mason, Secretary's Office  
4:15 pm- Call from Commerce Secretary Gutierrez  
4:40 pm- Call to Steve Hadley  
4:45 pm- Phone Call with Canadian Finance Minister Flaherty, Secretary's Office  
5:30 pm- (b) (6)  
5:45 pm- Call to Joel Kaplan, left word  
6:30 pm- Call to Joel Kaplan

**FINAL**

**WEDNESDAY, JANUARY 2, 2008**

7:20 am- **Staff Meeting**

7:50 Location: Secretary's Large Conference Room

8:00 am- **Daily Intelligence Briefing and Briefing on Strategic Issues with POTUS**

8:50 Location: Oval Office, White House

8:55 am- **Meeting with the President**

9:25 Location: Oval Office, White House

1:00 pm- **Economic Principals Lunch**

2:15 Location: Ward Room, White House

3:00 pm- **Meeting with George Will**

3:30 Location: Secretary's Office

4:00 pm- **Meeting with Mary Matalin – (Outreach)**

4:30 Location: Secretary's Office

4:45 pm- **Phone Call with Canadian Finance Minister Flaherty**

5:00 Location: Secretary's Office

5:30 pm-

(b) (6)



UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 12  
For use by Members, officers, and employees

HAND DELIVERED

John Andrew Boehner  
(Full Name)

(202) 225-6205  
(Daytime Telephone)

2009 MAY 13 PM 1:21

(Office Use Only)

MC

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: OH District: 08	<input type="checkbox"/> Officer Or Employee	Employing Office:
	Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination
Termination Date:				A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule I.	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VI.
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule II.	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VII.
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule III.	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule VIII.
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IV.	IX. Did you have any reportable agreement or arrangement with an outside entity? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IX.
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule V.	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

## SCHEDULE I - EARNED INCOME

Name John Andrew Boehner

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Sibcy Cline, Inc.	Spouse real estate commission	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Andrew Boehner

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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
<b>Asset and/or Income Source</b> Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.  <b>Exclude:</b> Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	<b>Year-End Value of Asset</b> at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	<b>Type of Income</b> Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	<b>Amount of Income</b> For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	<b>Transaction</b> Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
	Congressional Credit Union	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000
	First Financial Bank, NA	\$1,001 - \$15,000	None	NONE
JT	Calamos Growth & Income CL A	None	None	NONE S
JT	Calamos Market Neutral Income Fund Class A	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000 P
JT	American Funds Europacific Growth Fund CI A	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000 S(part)
JT	American Funds Growth Fund of America CI A	None	None	NONE S

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name John Andrew Boehner

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JT	Henderson Global Investors Intl Opportunities Fund A (previously disclosed as "Henderson Intl Opportunities A")	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	P
JT	Munder Mid-Cap Core Growth A	\$50,001 - \$100,000	CAPITAL GAINS	\$2,501 - \$5,000	PS(part)
JT	American Funds New World Fund Cl A	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Pimco Commodity Real Return Strategy Fund Class A	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	PS(part)
JT	Pimco All Asset Fund CL A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
JT	DWS Dreman High Return Equity Fund A	\$100,001 - \$250,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	P
JT	American Funds Smallcap World Fund Cl A	None	CAPITAL GAINS	\$5,001 - \$15,000	S(part)S
JT	Vanguard Selected Value Fund	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	PS(part)
JT	Keeley Small Cap Value Fund	\$50,001 - \$100,000	None	NONE	
JT	FT-Franklin Flex Cap Growth Fund Class A	\$50,001 - \$100,000	None	NONE	
JT	Royce Pennsylvania Mutual Fund	None	None	NONE	S
JT	Royce Special Equity FD	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	P
JT	Davis New York Venture FD CL A	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	P

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name John Andrew Boehner

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JT	RMA Tax Free Fund Inc., UBS Financial Services Inc.	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
	State of Ohio, Deferred Compensation Plan (underlying asset in following entry)	See below	See below	See below	
	Fidelity Contrafund	\$100,001 - \$250,000	DIVIDENDS	\$201 - \$1,000	
	State of Ohio, Public Employees Retirement System Pension Plan	\$50,001 - \$100,000	N/A	NONE	
	Nucite Sales Limited Partnership Profit Sharing Retirement Plan (not self-directed)	\$1,000,001 - \$5,000,000	N/A	NONE	
	Nucite Sales Inc. (underlying assets in following 10 entries)	See below	See below	See below	
	DWS Dreman High Return Equity Fund A	\$1 - \$1,000	None	NONE	PS(part)
	Keeley Small Cap Value FD	None	None	NONE	S(part)S
	DWS Global Thematic Fund Class A	None	None	NONE	S
	Henderson Global Investors Intl Opportunities Fund A	None	None	NONE	PS
	FT-Franklin Flex Cap Growth Fund Class A	None	None	NONE	S
	DWS RREEF Global Real Estate Securities CI A	None	None	NONE	S
	Munder Midcap Core Growth Fund Class A	None	None	NONE	S



# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name John Andrew Boehner

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RMA Money Mkt. Portfolio, UBS Financial Services Inc. (previously disclosed as "RMA Tax Free Fund Inc., UBS Financial Services Inc.")	\$50,001 - \$100,000	DIVIDENDS/CAPIT TAL GAINS	\$201 - \$1,000	
RMA Government Portfolio, UBS Financial Services Inc.	None	DIVIDENDS	\$1 - \$200	S
10% interest in Nucite Sales LP	None	None	NONE	Other(partner ship dissolution)



# SCHEDULE IV - TRANSACTIONS

Name John Andrew Boehner

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Calamos Growth & Income CL A	S	1-23-08	\$50,001 - \$100,000
JT	Calamos Market Neutral Income Fund Class A	P	1-23-08 P, 3-25-08 P, 6-23-08 P, 9-22-08 P, 12-22-08 P	\$50,001 - \$100,000
JT	American Funds Europacific Growth Fund CI A (partial sale)	S(part)	6-11-08	\$15,001 - \$50,000
JT	American Funds Growth Fund of America CI A	S	11-18-08	\$50,001 - \$100,000
JT	Henderson Global Investors Intl Opportunities Fund A (previously disclosed as "Henderson Intl Opportunities A")	P	12-9-08	\$1,001 - \$15,000
JT	Munder Mid-Cap Core Growth A (partial sale and purchase)	PS(part)	6-11-08 S(part), 12-30-08 P	\$15,001 - \$50,000
JT	Pimco Commodity Real Return Strategy Fund Class A (purchases and partial sales)	PS(part)	3-24-08 P, 6-11-08 S(part), 6-20-08 P, 8-7-08 S(part), 9-19-08 P, 12-12-08 P	\$15,001 - \$50,000
JT	Pimco All Asset Fund CL A	P	8-7-08 P, 9-19-08 P	\$15,001 - \$50,000
JT	DWS Dreman High Return Equity Fund A	P	3-26-08, 6-11-08, 6-25-08, 9-25-08, 12-18-08	\$50,001 - \$100,000

# SCHEDULE IV - TRANSACTIONS

Name John Andrew Boehner

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	American Funds Smallcap World Fund CI A (partial sale and total sale)	S(part)S	6-11-08 S(part), 8-11-08 S	\$50,001 - \$100,000
JT	Vanguard Selected Value Fund (partial sale and purchase)	PS(part)	6-9-08 S(part), 12-29-08 P	\$1,001 - \$15,000
JT	Royce Pennsylvania Mutual Fund	S	8-7-08	\$15,001 - \$50,000
JT	Royce Special Equity FD	P	8-11-08, 12-11-08	\$50,001 - \$100,000
JT	Davis New York Venture FD CL A	P	11-14-08, 12-2-08	\$50,001 - \$100,000
	Nucite Sales Inc. (transactions regarding underlying assets in following 9 entries)	See below	See below	See below
	DWS Dreman High Return Equity Fund A (purchases and partial sale)	PS(part)	3-26-08 P, 6-25-08 P, 9-25-08 P, 12-18-08 P, 12-19-08 S(part)	\$15,001 - \$50,000
	Keeley Small Cap Value FD (partial sale and total sale)	S(part)S	12-15-08 S(part), 12-19-08 S	\$15,001 - \$50,000
	DWS Global Thematic Fund Class A	S	12-15-08	\$1,001 - \$15,000
	Henderson Global Investors Intl Opportunities Fund A	PS	12-9-08 P, 12-19-08 S	\$1,001 - \$15,000
	FT-Franklin Flex Cap Growth Fund Class A	S	12-19-08	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

Name John Andrew Boehner

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	DWS RREEF Global Real Estate Securities Cl A	S	12-15-08	\$1,001 - \$15,000
	Munder Midcap Core Growth Fund Class A	S	12-15-08	\$1,001 - \$15,000
	RMA Government Portfolio, UBS Financial Services Inc.	S	1-25-08, 1-28-08	\$1,001 - \$15,000
	10% interest in Nucite Sales LP (partnership dissolution)	Other	8-31-08	\$1,001 - \$15,000

# SCHEDULE VIII - POSITIONS

Name John Andrew Boehner

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Officer-Non Comp.	Nucite Sales Inc.

# SCHEDULE IX - AGREEMENTS

Name John Andrew Boehner

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
N/A	Nucite Sales Limited Partnership Profit Sharing Retirement Plan	Continued interest, no additional contribution
N/A	State of Ohio Pension and Deferred Compensation Plans	Continued interest, no additional contribution

# FOOTNOTES

Name John Andrew Boehner

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule IV	The partial sale was within the indicated \$15,001 - \$50,000 range, however, the purchase was less than \$1,001.	Munder Mid-Cap Core Growth A
2	Schedule IV	The combined amount of the partial sales was within the indicated \$15,001 - \$50,000 range, however, the combined amount of the purchases was within the \$1,001 - \$15,000 range.	Pimco Commodity Real Return Strategy Fund Class A
3	Schedule IV	Both the partial sale and the purchase were within the indicated \$1,001 - \$15,000 range.	Vanguard Selected Value Fund
4	Schedule IV	The partial sale was within the indicated \$15,001 - \$50,000 range, however, the combined amount of the purchases was within the \$1,001 - \$15,000 range.	Nutice Inc: DWS Dreman High Return Equity Fund A
5	Schedule IV	The sale was within the indicated \$1,001 - \$15,000 range, however, the purchase was less than \$1,001.	Nucite Inc: Henderson Global Investors Intl Opport
6	Schedule IV	The indicated \$1,001 - \$15,000 range represents the capital account distribution made upon the dissolution of the partnership.	Nucite Inc: 10% interest in Nucite Sales LP